2015

990

**PUBLIC** 

**DISCLOSURE** 

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**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

JUL 1, 2015 and ending JUN 30, A For the 2015 calendar year, or tax year beginning Check if applicable: C Name of organization D Employer identification number Address change JEWISH FAMILY SERVICE OF SAN DIEGO Name change 95-1644024 Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 858-637-3000 8804 BALBOA AVE termin-ated 19,290,016. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return SAN DIEGO, CA 92123 H(a) Is this a group return Applica-F Name and address of principal officer: GUINEVERE KERSTETTER Yes X No for subordinates? pending SAME AS C ABOVE H(b) Are all subordinates included? Yes Tax-exempt status: X = 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.JFSSD.ORG **H(c)** Group exemption number ▶ **K** Form of organization: **X** Corporation Trust Association Other > L Year of formation: 1918 M State of legal domicile: CA Part I Summary Briefly describe the organization's mission or most significant activities: IMPACT-DRIVEN ORGANIZATION Activities & Governance WORKING TO BUILD A STRONGER, HEALTHIER, MORE RESILIENT SAN DIEGO. Check this box | if the organization discontinued its operations or disposed of more than 25% of its net assets. 24 Number of voting members of the governing body (Part VI, line 1a)  $\overline{24}$ Number of independent voting members of the governing body (Part VI, line 1b) <u>323</u> 5 Total number of individuals employed in calendar year 2015 (Part V, line 2a) <u>759</u> Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 7b **Prior Year** Current Year 14,095,130. 14,639,031. Contributions and grants (Part VIII, line 1h) Revenue 1,786,724 1,505,354. Program service revenue (Part VIII, line 2g) -853,799. -332,574. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 793,580. 576,433. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 15,821,635. 16,388,244. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ........ 1,127,787. 1,246,981. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. Benefits paid to or for members (Part IX, column (A), line 4) 12,006,979. 12,013,461. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 101,977.9,871. 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) **\rightarrow** 1, 659, 381. 4,747,227. 4,131,118. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 17,367,861. 18,017,540. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -1,546,226. -1,629,296. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 40,403,465. 40,958,383. 20 Total assets (Part X, line 16) 5,523,132. 6,360,747. 21 Total liabilities (Part X, line 26) 35,435,251**.** 34,042,718. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign GUINEVERE KERSTETTER, CHIEF FINANCIAL OFFICER Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature if self-employed Paid 12/15/16 ► AKT LLP Firm's EIN Preparer Firm's name Firm's address 7676 HAZARD CENTER DRIVE, STE 1300 Use Only Phone no. (619) 810-4940SAN DIEGO, CA 92108

X Yes

May the IRS discuss this return with the preparer shown above? (see instructions)

;	(Code: ) (Expenses \$ 1,402,012 • including grants of \$ 32,037 • ) (Revenue \$ 191,023 •
	COMMUNITY CONNECTIONS AND ENGAGEMENT: JEWISH FAMILY SERVICE BELIEVES
	THAT TO BE TRULY SELF-SUFFICIENT, ONE MUST BE CONNECTED TO A COMMUNITY.
	IN TIMES OF CRISIS, WHEN INDIVIDUALS AND FAMILIES FACE THE GREATEST
	CHALLENGES, ECONOMIC SECURITY ALONE DOES NOT PROVIDE THE SUPPORT
	REQUIRED TO OVERCOME THE OBSTACLE AT HAND. COMMUNITY CONNECTION AND
	ENGAGEMENT PROGRAMS INCLUDE LEADERSHIP PROGRAMS, BIG PALS, SERVING
	JEWISH SINGLE PARENTS AND NORTH COUNTY JEWISH CONNECTIONS

**4d** Other program services (Describe in Schedule O.)

Total program service expenses ▶ 15,587,228.

including grants of \$

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4e

) (Revenue \$

# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		х	
2	If "Yes," complete Schedule A	2	X	
2		2	21	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	Х	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			٦,
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		37	
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		37	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			37
	complete Schedule G, Part III	19	000	X

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# Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Х	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	Х	
			000	

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## Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u></u>			Ш				
					Yes	No				
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	141	_						
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		)						
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r									
	(gambling) winnings to prize winners?			1c	Х					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		201							
	filed for the calendar year ending with or within the year covered by this return	2a	323	_	37					
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu			2b	Х					
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)		_		37				
				3a		X				
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule			3b						
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?										
	· · · · · · · · · · · · · · · · · · ·	accou	nt)?	4a		X				
D	If "Yes," enter the name of the foreign country:		+c (FDAD)							
50	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		х				
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year?			5b		X				
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		<del></del>				
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			50		$\vdash$				
ou	any contributions that were not tax deductible as charitable contributions?			6a		Х				
b	If "Yes," did the organization include with every solicitation an express statement that such contributions and the statement of the statement									
	were not tax deductible?			6b						
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices p	rovided to the payor?	7a	Х					
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Х					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as req	uired							
	to file Form 8282?			7c		X				
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d								
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontrac	t?	7e		X				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control	ract?		7f		Х				
g	If the organization received a contribution of qualified intellectual property, did the organization file February	orm 88	399 as required?	7g		L				
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h	Х					
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained									
	sponsoring organization have excess business holdings at any time during the year?			8						
9	Sponsoring organizations maintaining donor advised funds.									
	Did the sponsoring organization make any taxable distributions under section 4966?			9a		<del>                                     </del>				
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b						
	Section 501(c)(7) organizations. Enter:	10a								
	Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a								
	Section 501(c)(12) organizations. Enter:	100								
	Gross income from members or shareholders	11a								
	Gross income from other sources (Do not net amounts due or paid to other sources against									
	amounts due or received from them.)	11b								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		?	12a						
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b								
	Section 501(c)(29) qualified nonprofit health insurance issuers.									
а	Is the organization licensed to issue qualified health plans in more than one state?			13a						
	Note. See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans	13b								
	Enter the amount of reserves on hand	13c								
				14a		X				
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	e O		14b						
				Form	990	(2015)				

532005 12-16-1 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

_	Check if Schedule O contains a response or note to any line in this Part VI					X				
Sec	tion A. Governing Body and Management									
		1 1	0.45		Yes	No				
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	24							
	If there are material differences in voting rights among members of the governing body, or if the governing		- 1							
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		ا، ا							
b	Enter the number of voting members included in line 1a, above, who are independent	1b	24							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationsh	ip with any other	- 1							
	officer, director, trustee, or key employee?			2		X				
3	Did the organization delegate control over management duties customarily performed by or under the	he direct supervisior	ו ר							
	of officers, directors, or trustees, or key employees to a management company or other person? $\dots$			3		X				
4	Did the organization make any significant changes to its governing documents since the prior Form	990 was filed?		4		Х				
5	Did the organization become aware during the year of a significant diversion of the organization's as	ssets?		5		X				
6	6 Did the organization have members or stockholders?									
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a	appoint one or								
	more members of the governing body?			7a		Х				
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,	stockholders, or								
	persons other than the governing body?		[	7b		Х				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	ear by the following:								
а	The governing body?		[	8a	Х					
b	Each committee with authority to act on behalf of the governing body?			8b	X					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be re	ached at the								
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		Х				
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal F	Revenue Code.)								
			_		Yes	No				
10a	Did the organization have local chapters, branches, or affiliates?			10a		Х				
b	If "Yes," did the organization have written policies and procedures governing the activities of such of	chapters, affiliates,								
	and branches to ensure their operations are consistent with the organization's exempt purposes?		[	10b						
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing bo	dy before filing the f	orm?	11a	Х					
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		- 1		X					
12a	2a Did the organization have a written conflict of interest policy? If "No," go to line 13									
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	e to conflicts?		12b	X					
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "	Yes," describe								
	in Schedule O how this was done			12c	Х					
13	Did the organization have a written whistleblower policy?			13	X					
14	Did the organization have a written document retention and destruction policy?			14	X					
15	Did the process for determining compensation of the following persons include a review and approve	al by independent	- 1							
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision	?	- 1							
а	The organization's CEO, Executive Director, or top management official			15a	Х					
b	Other officers or key employees of the organization			15b	Х					
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ement with a	- 1							
	taxable entity during the year?			16a		X				
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	ate its participation	- 1							
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic	anization's	- 1							
	exempt status with respect to such arrangements?			16b						
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filed ►CA									
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-	T (Section 501(c)(3):	s only) a	vailab	le					
	for public inspection. Indicate how you made these available. Check all that apply.									
	Own website Another's website X Upon request Other (explain	n in Schedule O)								
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, co	onflict of interest po	licy, and	finan	cial					
	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's b	ooks and records:								
	GUINEVERE A. KERSTETTER - 858-637-3000									
	8804 BALBOA AVENUE. SAN DIEGO. CA 92123									

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	Ĭ		((	C) ition			(D)	(E)	(F)
Name and Title	Average hours per	(do not check more than one er box, unless person is both an officer and a director/trustee)		Reportable compensation	Reportable compensation	Estimated amount of				
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer po		Highest compensated / xx/xx/xx/xx/xx/xx/xx/xx/xx/xx/xx/xx/x		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) MEG GOLDSTEIN	4.00									
CHAIR	4 00	Х		Х				0.	0.	0.
(2) MARIE RAFTERY	4.00	١		l					•	•
1ST VICE CHAIR		Х		Х				0.	0.	0.
(3) ADAM WELLAND	4.00	١		l					•	
2ND VICE CHAIR		Х		Х				0.	0.	0.
(4) MARCIA FOSTER HAZAN	2.00	ļ		l					•	•
SECRETARY	0.00	Х		Х				0.	0.	0.
(5) SHERYL L. ROWLING	2.00	١		l					•	•
TREASURER		Х		Х				0.	0.	0.
(6) MICHAEL B. ABRAMSON	2.00	١							0	•
DIRECTOR		Х						0.	0.	0.
(7) DEBORAH BUCKSBAUM	2.00	١							0	•
DIRECTOR		Х						0.	0.	0.
(8) LORETTA H. ADAMS	2.00	,,							0	0
DIRECTOR		Х						0.	0.	0.
(9) KIRA FINKENBERG	2.00	٠,,							0	0
DIRECTOR	2 00	Х						0.	0.	0.
(10) AVI FROHLICHMAN	2.00	٠,,							0	0
DIRECTOR	2 00	Х						0.	0.	0.
(11) EMILY JENNEWEIN	2.00	\ •							0	0
DIRECTOR	2 00	Х						0.	0.	0.
(12) KATE KASSAR	2.00	X						0.	0.	0
DIRECTOR	2.00	^						0.	0.	0.
(13) NADJA KAUDER	4.00	X						0.	0.	0.
DIRECTOR	2.00	^						0.	0.	0.
(14) MICHAEL LEES	2.00	X						0.	0.	0.
DIRECTOR  (15) TENNITEED LEVIDOR	2.00	^						0.	0.	0.
(15) JENNIFER LEVITT DIRECTOR	2.00	X						0.	0.	0.
(16) PHILIP LINSSEN	2.00		$\vdash$	$\vdash$			$\vdash$	0.	0.	<u></u>
DIRECTOR	2.00	x						0.	0.	0.
(17) DR. JENNY MEISELMAN	2.00							0.	0.	
DIRECTOR	2.50	x						0.	0.	0.
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Page 8

Section A. Onicers, Directors, 1	rustees, Key Em	pios	/ees	, all	u ni	igne	SIC	Joinpensated Employer	es (continueu)	<del></del>			
(A)	(B)	(C)						(D)	(E)			(F)	
Name and title	Average		not c		more	than		Reportable Reportable			Estimated		
	hours per week		, unle					compensation	compensation			nount	
	(list any	<b>—</b>					Ė	from the	from related organizations			other pensa	
	hours for	direct				P		organization	(W-2/1099-MIS			•	
	related	ee or	stee			nsate		(W-2/1099-MISC)	(/	-/		anizat	
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee					an	d relat	ted
	below	vidua	itutior	Ser	Key employee	nest c	Jier .				orga	anizat	ons
	line)	ig	Insti	Officer of the contract of the	Key	High	Former						
(18) GABRIELLE ORATZ	2.00												_
DIRECTOR		Х						0.		0.			0.
(19) RABBI YAEL RIDBERG	2.00							_					_
DIRECTOR		Х						0.		0.	<u></u>		0.
(20) SCOTT SCHINDLER	2.00							_					_
DIRECTOR		Х						0.		0.			0.
(21) BRAD SLAVIN	2.00							_					
DIRECTOR		Х						0.		0.			0.
(22) ELYSE SOLLENDER	2.00							_					
DIRECTOR		Х						0.		0.			0.
(23) KARIN TORANTO	2.00												
DIRECTOR		Х						0.		0.			0.
(24) MICHAEL HOPKINS	40.00												
CHIEF EXECUTIVE OFFICER				Х				264,621.		0.	3	<u>4,3</u>	13.
(25) GUINEVERE KERSTETTER	30.00												
CHIEF FINANCIAL OFFICER	10.00			Х				151,389.		0.	1	9,6	69.
(26) DANA TOPPEL	40.00												
CHIEF OPERATING OFFICER				Х				141,880.		0.			33.
1b Sub-total							▶	557,890.		0.			15.
c Total from continuation sheets to Par	t VII, Section A						$\triangleright$	281,375.		0.	3	2,3	58.
d Total (add lines 1b and 1c)								839,265.		0.	10	6,9	73.
2 Total number of individuals (including but								eceived more than \$100	,000 of reportable	,			
compensation from the organization	•												5
												Yes	No
3 Did the organization list any former office	er, director, or tr	uste	e, ke	ey er	nplo	oyee	, or	highest compensated er	mployee on				
line 1a? If "Yes," complete Schedule J fo	or such individual										3		X
4 For any individual listed on line 1a, is the	sum of reportab	le c	omp	ensa	atior	n and	d otl	her compensation from	the organization				
and related organizations greater than \$	150,000? If "Yes,	," со	mpl	ete S	Sche	edul	e J f	for such individual			4	Х	
5 Did any person listed on line 1a receive	or accrue compe	nsat	tion 1	from	any	/ uni	relat	ted organization or indivi	dual for services				
rendered to the organization? If "Yes," or	omplete Schedu	le J t	for s	uch	pers	son .					5		X
Section B. Independent Contractors													
1 Complete this table for your five highest	compensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100,000 of comp	ens	ation f	from	
the organization. Report compensation	for the calendar y	ear	endi	ing v	vith	or w	/ithir	n the organization's tax y	ear.				
(A)								(B)			(0		
Name and busing	ess address	N	INC	E				Description of s	ervices		ompe	nsatio	'n
							]						
							]						
2 Total number of independent contractor	rs (including but r	not li	mite	d to	tho	se li	stec	d above) who received m	ore than				
\$100,000 of compensation from the ord	anization -				(	0							

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2015)

Form 990 JEWISH F.	AMILY SI	₹R	JIC	CE	OI	F 5	SAI	N DIEGO	95-164	4024
Part VII Section A. Officers, Directors, True	ustees, Key Er	nplo	oyee	s, a	nd l	High	est	Compensated Employ	ees (continued)	
(A)	(B)			((	C)			(D)	(E)	(F)
Name and title	Average		Position					Reportable	Reportable	Estimated
	hours	(c	heck	call:	that	app	ly)	compensation	compensation	amount of
	per week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensatio from the organization and related organizations
27) DEBORA RODRIGUEZ	40.00	=	=	0	~	Ξ.	Œ			
CHIEF ADVANCEMENT OFFICER	40.00			Х				179,711.	0.	20,964
28) JOEL CRADDOCK	40.00							1/5,/11	<u> </u>	20,50
R DIRECTOR, HOUSING AND EDUCATION	10.00					х		101,664.	0.	11,394
						_				
		-								
otal to Part VII, Section A, line 1c								281,375.		32,358

JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 Page 9 Form 990 (2015) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) (**D)** Revenue excluded Related or Unrelated Total revenue from tax under exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns **b** Membership dues ..... 1b 88,548. c Fundraising events 70,000. d Related organizations 1d 7,628,861. e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above ..... 6,851,622 149,927. g Noncash contributions included in lines 1a-1f: \$ 14,639,031 h Total. Add lines 1a-1f Business Code 2 a CLIENT FEES 600,417 Program Service Revenue 624100 600,417 b PROGRAM REVENUE 624100 513,197 513,197 ON THE GO FEES 900099 391,740 391,740 f All other program service revenue 1,505,354 g Total. Add lines 2a-2f Investment income (including dividends, interest, and 557,818 557,818. other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ...... c Rental income or (loss) d Net rental income or (loss) ... 7 a Gross amount from sales of (i) Securities (ii) Other 1,808,450 assets other than inventory b Less: cost or other basis 2,656,399. 42,443 and sales expenses -847,949. -42,443. c Gain or (loss) -890,392 -890,392. d Net gain or (loss) 8 a Gross income from fundraising events (not Revenue 88,548. of including \$ contributions reported on line 1c). See 779,363 Part IV, line 18 a Other **b** Less: direct expenses ..... 202,930 c Net income or (loss) from fundraising events 576,433 576,433. 9 a Gross income from gaming activities. See Part IV, line 19 a **b** Less: direct expenses c Net income or (loss) from gaming activities ... 10 a Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold **c** Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a b d All other revenue

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243,859.

16,388,244.

Total revenue. See instructions.

e Total. Add lines 11a-11d

1,505,354

action 501(c)(3) and 501(c)(4	) organizations must complete	all columns All other o	raanizations must compl	ete column (A)

	Check if Schedule O contains a respon	ise or note to any line in	this Part IX	<u></u>	<u></u>
	ot include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations		ехрепзез	general expenses	ехрепзез
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic	4 046 004			
	individuals. See Part IV, line 22	1,246,981.	1,246,981.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	864,965.	417,495.	131,570.	315,900
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	8,940,604.	7,869,897.	232,870.	837,837
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	1,368,731.		31,134.	100,714
10	Payroll taxes	839,161.	724,500.	27,052.	87,609
11	Fees for services (non-employees):				
а	Management				
	Legal	22,069.	17,967.	2,786.	1,316
	Accounting	49,100.	39,975.	6,198.	2,927
	Lobbying	-	-		
	Professional fundraising services. See Part IV, line 17	9,871.			9,871
	Investment management fees	91,023.		91,023.	·
	Other. (If line 11g amount exceeds 10% of line 25,				
9	column (A) amount, list line 11g expenses on Sch O.)	618,214.	550,334.	18,688.	49,192
12	Advertising and promotion	54,493.	47,303.	1,264.	5,926
13	Office expenses	386,519.	298,713.	10,657.	77,149
14	Information technology	159,187.	132,501.	5,857.	20,829
15	Royalties			3,33.1	
16		781,757.	764,630.	3,899.	13,228
17	Occupancy	584,760.	529,048.	40,724.	14,988
17 18	Travel	301,7001	323,0101	10 / / 210	11/300
10	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials				
19 20	Conferences, conventions, and meetings	57,836.		57,836.	
20 21	Interest Payments to affiliates	37,030•		37,030.	
21 22	Payments to affiliates	619,965.	516,861.	29,523.	73,581
22	F	179,155.	131,470.	44,699.	2,986
23	Insurance	175,155.	131,170	44,000.	2,500
24	above. (List miscellaneous expenses in trovered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	PROGRAM EXPENSES	581,966.	578,638.	107.	3,221
b	EQUIPMENT RENTAL AND EX	280,271.	256,535.	5,396.	18,340
C	REPAIRS AND MAINTENANCE	142,533.	129,477.	2,604.	10,452
d	OTHER EXPENSES	138,379.	98,020.	27,044.	13,315
	All other expenses	-,	.,	,	.,
25	Total functional expenses. Add lines 1 through 24e	18,017,540.	15,587,228.	770,931.	1,659,381
<u> 26</u>	Joint costs. Complete this line only if the organization	. ,		,	. , - , -
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.		I		

Form **990** (2015)

Form 990 (2015)
Part X | Balance Sheet

Pa	rt X	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	3,184,227.	1	1,477,385.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	3,824,217.
	4	Accounts receivable, net		4	171,113.
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees. Complete			
		Part II of Schedule L	33,278.	5	0.
	6	Loans and other receivables from other disgualified persons (as defined under			
		section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of section 501(c)(9) voluntary			
S		employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net	10 100	7	27,375.
As	8	Inventories for sale or use		8	-
	9	Prepaid expenses and deferred charges	1/0 565	9	137,002.
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 19,575,385	•		
	b	Less: accumulated depreciation 10b 2,960,469	. 13,188,043.	10c	16,614,916.
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	17,518,806.
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	630,584.	15	632,651.
	16	Total assets. Add lines 1 through 15 (must equal line 34)		16	40,403,465.
	17	Accounts payable and accrued expenses		17	1,692,117.
	18	Grants payable		18	
	19	Deferred revenue		19	305,290.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
S	22	Loans and other payables to current and former officers, directors, trustees,			
Liabilities		key employees, highest compensated employees, and disqualified persons.			
abi		Complete Part II of Schedule L		22	
5	23	Secured mortgages and notes payable to unrelated third parties		23	4,000,000.
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X of			
		Schedule D	354,165.	25	363,340.
	26	Total liabilities. Add lines 17 through 25	5,523,132.	26	6,360,747.
		Organizations that follow SFAS 117 (ASC 958), check here X and			
es		complete lines 27 through 29, and lines 33 and 34.			
Š	27	Unrestricted net assets	24,524,962.	27	25,427,004.
3ale	28	Temporarily restricted net assets	7,283,524.	28	4,913,949.
βE	29	Permanently restricted net assets	3,626,765.	29	3,701,765.
Ē		Organizations that do not follow SFAS 117 (ASC 958), check here			
ō		and complete lines 30 through 34.			
ets	30	Capital stock or trust principal, or current funds		30	
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other funds		32	
Z	33	Total net assets or fund balances	35,435,251.	33	34,042,718.
	34	Total liabilities and net assets/fund balances		34	40,403,465.

Form **990** (2015)

Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>			X			
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,38					
2	Total expenses (must equal Part IX, column (A), line 25)	2		,01					
3	Revenue less expenses. Subtract line 2 from line 1	3				96.			
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 35								
5	Net unrealized gains (losses) on investments	5		10	7,8	46.			
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain in Schedule O)	9		12	8,9	17.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,								
	column (B))	10	34	,04	2,7	18.			
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>						
					Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis		ļ						
b	Were the organization's financial statements audited by an independent accountant?			2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,							
	consolidated basis, or both:		ļ						
	Separate basis X Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,	ļ						
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Aud	dit						
	Act and OMB Circular A-133?			За	X				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired auc	dit						
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3b	X				

#### **SCHEDULE A**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

JEWISH FAMILY SERVICE OF SAN DIEGO

**Employer identification number** 95-1644024

Pa	rt I	Reason for Public	Charity Status (	All organizations must co	omplete th	is part.) Se	ee instructions.	
The	organ	ization is not a private found	ation because it is:	(For lines 1 through 11, o	check only	one box.)		
1		A church, convention of ch	urches, or association	on of churches describe	d in <b>sectio</b>	n 170(b)(1	)(A)(i).	
2		A school described in sect	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990 or 9	90-EZ).)		
3		A hospital or a cooperative		•			i).	
4	Ħ	A medical research organiz					•	the hospital's name
7		city, and state:	ation operated in co	injunction with a noopita	1 400011500	111000110	ii ii o(b)( i)(A)(iii)i Entor	the hoopital o hame,
_		<u> </u>	or the benefit of a co	llogo or university owne	d or opera	tod by a g	avornmental unit describ	and in
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in						
_		section 170(b)(1)(A)(iv). (Complete Part II.)						
6		☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).						
7	X	An organization that norma	•	antial part of its support	rom a gov	ernmental	unit or from the general	public described in
		section 170(b)(1)(A)(vi). (C	• •					
8	Н	A community trust describe						
9		An organization that norma	•	•	•			
		activities related to its exen		•			· · · · · · · · · · · · · · · · · · ·	•
		income and unrelated busin		(less section 511 tax) fr	om busine	sses acqu	ired by the organization	after June 30, 1975.
		See <b>section 509(a)(2).</b> (Con	•					
10	Н	An organization organized a	•	•	•			
11		An organization organized a	•	· · ·	-		· · · · · · · · · · · · · · · · · · ·	
		more publicly supported or	~					Check the box in
		lines 11a through 11d that				•		
а		☐ Type I. A supporting orga	•	•				
		the supported organization		* *	a majority	of the direc	ctors or trustees of the s	supporting
		organization. You must o	-					
b			· ·					•
		control or management o			ame perso	ons that co	ontrol or manage the sup	pported
		organization(s). You mus						
С							· ·	ed with,
		its supported organizatio						
d		☐ Type III non-functionally						
		that is not functionally int	-		•			iveness
		requirement (see instruct	•	-				
е		☐ Check this box if the orga					Type I, Type II, Type III	
		functionally integrated, or	• •	, , , , , , , , , , , , , , , , , , , ,				
t		er the number of supported of						
g		vide the following information		<del> </del>	(iv) Is the o	rganization	(v) Amount of monetary	(vi) Amount of
	,	<ul><li>i) Name of supported organization</li></ul>	(ii) EIN	(iii) Type of organization (described on lines 1-9	listed i	n vour	support (see	other support (see
		- · <b>J</b> · · · · · · · · · · · · · · · · · ·		above (see instructions))	governing		instructions)	instructions)
					Yes	No	•	·
Γota	ı							

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 532021 09-23-15

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	,,		•			
Cale	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Gifts, grants, contributions, and	. ,	, ,	, ,	, ,	, ,	.,
	membership fees received. (Do not						
	include any "unusual grants.")	15030865.	20845797.	15345943.	14095128.	14639031.	79956764.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge	1 = 0 0 0 0 0 =		1 = 2 1 = 2 1 2			
4	Total. Add lines 1 through 3	15030865.	20845797.	15345943.	14095128.	14639031.	79956764.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						C422041
_	column (f)						6432041. 73524723.
	Public support. Subtract line 5 from line 4.						/3524/23.
		(=) 0011	(h) 0010	(-) 0010	(4) 001 4	(-) 0015	(f) Total
		(a) 2011 15030865.	20845797	15345943	(d) 2014 14095128.	(e) 2015 14639031	(f) Total 79956764.
		13030003.	20043737.	13343343.	140731200	14037031.	7 7 7 3 0 7 0 4 0
0	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources	1689704.	854,706.	294,971.	549,665.	557,818.	3946864.
9	Net income from unrelated business	20037010	001,7000		313,0001	337,0200	33100011
Ū	activities, whether or not the						
	business is regularly carried on	925,274.	721,545.	670,009.	793,580.	576,433.	3686841.
10	Other income. Do not include gain	,	,	,	,		
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						87590469.
12	Gross receipts from related activities	, etc. (see instructi	ons)			12 7	,721,800.
13	First five years. If the Form 990 is fo	r the organization's	s first, second, thi	rd, fourth, or fifth ta	ax year as a sectic	n 501(c)(3)	
_	organization, check this box and sto						<u></u>
	ction C. Computation of Publ						
	Public support percentage for 2015 (					14	83.94 %
	Public support percentage from 2014					15	84.27 %
16a	16a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and						
	<b>stop here.</b> The organization qualifies						
b	33 1/3% support test - 2014. If the	-					
47-	and <b>stop here.</b> The organization qualifies as a publicly supported organization						
1/a	17a 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,						
	and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization						
h	meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization						
O	more, and if the organization meets t	-					
	organization meets the "facts-and-cir						<b>_</b>
18	Private foundation. If the organization						
<u></u>	atc roundation. If the organization	an alla riot crieck a	DON OIT III TO, TO	a, 100, 17a, 01 17	o, or look trilo box a	and see monucion	·········

Schedule A (Form 990 or 990-EZ) 2015

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	clow, picase com	piete i dit ii.)				
	endar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Gifts, grants, contributions, and	, ,	` ,	<u> </u>	` ′	, ,	``
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
J	are not an unrelated trade or bus- iness under section 513						
1	Tax revenues levied for the organ-						
7	ization's benefit and either paid to						
_	or expended on its behalf						
5	furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5			1	-		
78	A Amounts included on lines 1, 2, and 3 received from disqualified persons						
ł	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Amounts from line 6  a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	<u> </u>		<u> </u>	L	1	<u> </u>
14	First five years. If the Form 990 is for	the organization	s first, second, thi	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organiz	zation,
<u></u>	check this box and stop here						<b></b>
	ction C. Computation of Publ					1 1	
	Public support percentage for 2015 (I						%
						16	%
	ction D. Computation of Inves					14-1	
17							%
18	1 3					18	%
19	a 33 1/3% support tests - 2015. If the						
ŀ	more than 33 1/3%, check this box at 33 1/3% support tests - 2014. If the						
	line 18 is not more than 33 1/3%, che	•			•		
20	Private foundation. If the organization						<b>\</b>

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
30		
6		
7		
8		
9a		
0.		
9b		
9с		
20		
10a		
10b		

Pa	rt IV   Supporting Organizations (continued)			
	(sommasa)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
	tion B. Type I Supporting Organizations	•		
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions):			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.		,	
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see inst	tructions		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	0-		
	that these activities constituted substantially all of its activities.	2a		
D	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the			
	reasons for the organization's position that its supported organization(s) would have engaged in these	Oh		
•	activities but for the organization's involvement.  Parent of Supported Organizations. Answer (a) and (b) helow.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Pid the organization have the power to requirely appoint or elect a majority of the officers, directors, or			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <i>Part VI</i> .	30		
h	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	3a		
D	of its supported organizations? If "Yes," describe in <i>Part VI</i> the role played by the organization in this regard.	3b		

Pai	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations					
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All					
	other Type III non-functionally integrated supporting organizations must co	mplete S	Sections A through E.			
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)		
1	Net short-term capital gain	1				
2	Recoveries of prior-year distributions	2				
3	Other gross income (see instructions)	3				
4	Add lines 1 through 3	4				
5	Depreciation and depletion	5				
6	Portion of operating expenses paid or incurred for production or					
	collection of gross income or for management, conservation, or					
	maintenance of property held for production of income (see instructions)	6				
_7	Other expenses (see instructions)	7				
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8				
Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)		
1	Aggregate fair market value of all non-exempt-use assets (see					
	instructions for short tax year or assets held for part of year):					
а	Average monthly value of securities	1a				
b	Average monthly cash balances	1b				
С	Fair market value of other non-exempt-use assets	1c				
d	Total (add lines 1a, 1b, and 1c)	1d				
е	Discount claimed for blockage or other					
	factors (explain in detail in Part VI):					
2	Acquisition indebtedness applicable to non-exempt-use assets	2				
3	Subtract line 2 from line 1d	3				
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,					
	see instructions).	4				
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5				
6	Multiply line 5 by .035	6				
_7_	Recoveries of prior-year distributions	7				
8	Minimum Asset Amount (add line 7 to line 6)	8				
Sect	ion C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1				
2	Enter 85% of line 1	2				
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3				
4	Enter greater of line 2 or line 3	4				
5	Income tax imposed in prior year	5				
6	Distributable Amount. Subtract line 5 from line 4, unless subject to					
	emergency temporary reduction (see instructions)	6				
7	Check here if the current year is the organization's first as a non-functionall	y-integra	ated Type III supporting org	anization (see		
	instructions).					

Schedule A (Form 990 or 990-EZ) 2015

Par	ιV	Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations <sub>(continued)</sub>	
Secti	on D -	Distributions		,	Current Year
1	Amou				
2	Amou	nts paid to perform activity that directly furthers exemp	t purposes of supported		
	organ	izations, in excess of income from activity			
3	Admir	nistrative expenses paid to accomplish exempt purpose	es of supported organization	ns	
4	Amou	nts paid to acquire exempt-use assets			
5	Qualif	ied set-aside amounts (prior IRS approval required)			
6	Other	distributions (describe in Part VI). See instructions.			
7	Total	annual distributions. Add lines 1 through 6.			
8	Distrib	outions to attentive supported organizations to which the	ne organization is responsive	Э	
	(provi	de details in <b>Part VI</b> ). See instructions.			
9	Distrib	outable amount for 2015 from Section C, line 6			
10	Line 8	amount divided by Line 9 amount			
			(i)	(ii)	(iii)
<b>.</b>	<b>-</b>	Distribution Allegations (see instance)	<b>Excess Distributions</b>	Underdistributions	Distributable
Secti	on E -	Distribution Allocations (see instructions)		Pre-2015	Amount for 2015
1	Distrib	outable amount for 2015 from Section C, line 6			
2	Under	distributions, if any, for years prior to 2015			
	(reaso	nable cause required-see instructions)			
3	Exces	s distributions carryover, if any, to 2015:			
а					
b					
С					
d	From	2013			
е	From	2014			
f	Total	of lines 3a through e			
g	Applie	ed to underdistributions of prior years			
h	Applie	ed to 2015 distributable amount			
i	Carry	over from 2010 not applied (see instructions)			
j	Rema	inder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distrib	outions for 2015 from Section D,			
	line 7:	\$			
а	Applie	ed to underdistributions of prior years			
b	Applie	ed to 2015 distributable amount			
С	Rema	inder. Subtract lines 4a and 4b from 4.			
5	Rema	ining underdistributions for years prior to 2015, if			
	any. S	Subtract lines 3g and 4a from line 2 (if amount			
	greate	er than zero, see instructions).			
6		ining underdistributions for 2015. Subtract lines 3h			
	and 4	b from line 1 (if amount greater than zero, see			
		ctions).			
7	Exces	ss distributions carryover to 2016. Add lines 3j			
	and 4				
8	Break	down of line 7:			
а					
b					
С	Exces	s from 2013			
d	Exces	s from 2014			
е	Exces	s from 2015			

Schedule A (Form 990 or 990-EZ) 2015

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

**Employer identification number** 

JEWISH FAMILY SERVICE OF SAN DIEGO

95-1644024

Organiza	Organization type (check one):					
Filers of:		Section:				
Form 990	or 990-EZ	$\boxed{\textbf{X}}$ 501(c)( $3$ ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 990	)-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
	lly a section 501(c)(	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
	For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special I	Rules					
	sections 509(a)(1) a any one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II.				
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
	year, contributions is checked, enter he purpose. Do not co	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., mplete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year				
but it <b>mu</b>	aution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), it it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to rtify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization Employer identification number

# JEWISH FAMILY SERVICE OF SAN DIEGO

95-1644024

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 2,998,860.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 1,280,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ <u>1,175,250</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$ <u>1,085,192</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$1,004,292.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$698,713.	Person X Payroll

Name of organization Employer identification number

# JEWISH FAMILY SERVICE OF SAN DIEGO

95-1644024

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	l space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$500,843.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$ 323,707.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$310,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	- Humo, dudi coo, dira Zir 1 1	\$ 322,486.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)

# JEWISH FAMILY SERVICE OF SAN DIEGO

95-1644024

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
23453 10-26		Schedule R /Form	990. 990-EZ. or 990-PF) (201

Employer identification number

Name of organization

JEWISH Part III	Exclusively religious charitable etc. con	tributions to organizations described	95-1644024 (in section 501(c)(7), (8), or (10) that total more than \$1,000 for
	the year from any one contributor. Complete completing Part III, enter the total of exclusively religion.  Use duplicate copies of Part III if addition	is, charitable, etc., contributions of \$1,000 or	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gif	t Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	t
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		<u> </u>	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gif	t  Relationship of transferor to transferee
			·

### **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Open to Public

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

-	, (occ ocparate metracione), trei					
	Section 501(c)(4), (5), or (6) organiza	tions: Complete Part III.		F		
ivan	ne of organization	EANTLY CERTICE OF	CAN DIEGO	Empi	oyer identification number 95-1644024	
D		FAMILY SERVICE OF ganization is exempt under		or in a postion 527 o		
P	Gomplete ii the ort	gamzation is exempt unde	er section sor(c)	or is a section 527 o	ryanization.	
	Provide a description of the organiz	•				
	Political expenditures					
3	Volunteer hours					
_						
		ganization is exempt unde				
1	Enter the amount of any excise tax	incurred by the organization under	er section 4955			
2	Enter the amount of any excise tax	incurred by organization manager	s under section 4955			
	If the organization incurred a section					
	a Was a correction made?				Yes No	
	If "Yes," describe in Part IV.		50.1/ \		\(\alpha\)	
	·	ganization is exempt unde		<u> </u>	* * *	
	Enter the amount directly expended					
2	Enter the amount of the filing organ	nization's funds contributed to othe	er organizations for se	ection 527		
	exempt function activities \$					
3	Total exempt function expenditures	s. Add lines 1 and 2. Enter here an	d on Form 1120-POL,			
	line 17b			▶\$		
4	Did the filing organization file Form	1120-POL for this year?			Yes No	
5	Enter the names, addresses and er	mployer identification number (EIN	) of all section 527 po	litical organizations to which	h the filing organization	
	made payments. For each organiza	ation listed, enter the amount paid	from the filing organiz	ation's funds. Also enter th	e amount of political	
	contributions received that were pr				te segregated fund or a	
	political action committee (PAC). If	additional space is needed, provid	de information in Part	IV.		
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political	
				filing organization's	contributions received and	
				funds. If none, enter -0	promptly and directly delivered to a separate	
					political organization.	
					If none, enter -0	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2015

Schedule C (Form 990 or 990-EZ) 2015

f Grassroots lobbying expenditures

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description	(a	a)	(I	b)
of the	e lobbying activity.	Yes	No	Amo	ount
1	During the year, did the filing organization attempt to influence foreign, national, state or				
	local legislation, including any attempt to influence public opinion on a legislative matter				
	or referendum, through the use of:				
а	Volunteers?		X		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X			
С	Media advertisements?		X		
d	Mailings to members, legislators, or the public?	X			531.
е	Publications, or published or broadcast statements?	Х			39.
f	Grants to other organizations for lobbying purposes?		X		
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	X			1,816.
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X		
i	Other activities?		X		
j	Total. Add lines 1c through 1i				2,386.
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X		
b	If "Yes," enter the amount of any tax incurred under section 4912				
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	on 501(c)	(5), or se	ction	
	(-)(-)			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?				
	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	"No," O	R (b) Par		ne 3, is
1	Dues, assessments and similar amounts from members  Section 162(a) pendeductible lebbying and political expanditures (de not include amounts of political expanditures)		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).	Jai			
			20		
	Current year				
	Carryover from last year				
_	Total				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p	ooliticai			
_	expenditure next year?		4		
	Taxable amount of lobbying and political expenditures (see instructions)  t IV Supplemental Information		5		
		" N D 11		10/	
	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group	ııst); Part ı	I-A, IINES I a	and 2 (see	
	actions); and Part II-B, line 1. Also, complete this part for any additional information.  RT II-B, LINE 1, LOBBYING ACTIVITIES:				
HUI	IGER ADVOCACY NETWORK (HAN) LETTERS OF SUPPORT AND	CALLS	TO AC	TION (	ON
<u>AS</u> S	SEMBLY AND STATE BILLS RELATED TO HUNGER AND HUNGER	-RELAT	red is	SUES;	
MEI	TINGS AND PHONE CALLS WITH ELECTED OFFICIALS; FLIG	HTS AI	1D		
	RTICIPATION IN THE HUNGER ACTION COALITION DAY IN S				

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

JEWISH FAMILY SERVICE OF SAN DIEGO

**Employer identification number** 95-1644024

Pai	t I Organizations Maintaining Donor Advise		or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line		
	, ,	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	vriting that the assets held in donor advise	ed funds
	are the organization's property, subject to the organization's	_	
6	Did the organization inform all grantees, donors, and donor ad		
	for charitable purposes and not for the benefit of the donor of		
Pai			
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (e.g., recreation or e	ducation) Preservation of a histo	rically important land area
	Protection of natural habitat	Preservation of a certif	ied historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form o	f a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic stru	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired a	after 8/17/06, and not on a historic structu	re
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, release		
	year ▶		
4	Number of states where property subject to conservation eas	sement is located >	
5	Does the organization have a written policy regarding the per	iodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it	holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing conse	ervation easements during the year
	<b>&gt;</b>		
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and enforcing conservati	on easements during the year
	<b>▶</b> \$		
8	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservation	on easements in its revenue and expense	statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organizat	ion's financial statements that describes the	ne organization's accounting for
	conservation easements.		0: 11 4
Pai		-	ner Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under SFAS 116 (AS		
	historical treasures, or other similar assets held for public exh	,	ce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that describ		
b	If the organization elected, as permitted under SFAS 116 (AS		
	treasures, or other similar assets held for public exhibition, ec	lucation, or research in furtherance of pub	lic service, provide the following amounts
	relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		
_	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical trea	,	gain, provide
	the following amounts required to be reported under SFAS 1		<b>.</b>
a	Revenue included on Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		🕨 🕽

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2015

Par	t III Organizations Maintaining C	collections of A	rt, Historical Tr	easures, or Oth	ner Sim	nilar Ass	e <b>ts</b> (continue	ed)
3	Using the organization's acquisition, accessi	on, and other record	ls, check any of the	following that are a	significa	nt use of its	collection it	ems
	(check all that apply):							
а	Public exhibition	d		hange programs				
b	Scholarly research	е	Other					
С	X Preservation for future generations							
4	Provide a description of the organization's co	ollections and explai	n how they further t	he organization's ex	empt pu	rpose in Pa	rt XIII.	
5	During the year, did the organization solicit of		•	•		_		
	to be sold to raise funds rather than to be m							X No
Par	t IV Escrow and Custodial Arran reported an amount on Form 990, Pa	-	ete if the organizatio	n answered "Yes" o	n Form 9	990, Part IV	, line 9, or	
1a	Is the organization an agent, trustee, custod	· · · · · · · · · · · · · · · · · · ·	diary for contribution	s or other assets no	ot include	ed		
	on Form 990, Part X?		•				Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII							
	, ,	·	J				Amount	-
С	Beginning balance				10	;		
	Additions during the year					1		
	Distributions during the year					,		
	f Ending balance							
	• BILL						Yes	No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the ex	planation has been	provided on Part X	· · · · · · · · · · · · · · · · · · ·			
Par	Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.							
		(a) Current year	(b) Prior year	(c) Two years back	(d) Thre	e years back	(e) Four ye	ars back
1a	Beginning of year balance	8,598,249.	8,450,751.	7,665,412.	. 2	,362,318	. 2,0	70,977.
b	Contributions	80,916.	80,916. 608,890. 401,285. 4,955,633. 410,422.					
						94,297.		
d	Grants or scholarships							
е	Other expenditures for facilities							
	and programs	412,445.	420,312.	698,762.		8,480		24,784.
f	Administrative expenses							
g	End of year balance	8,085,759.	8,598,249.	8,450,751.	. 7	,665,412	. 2,3	62,318.
2	Provide the estimated percentage of the cur		e (line 1g, column (a	a)) held as:				
а	Board designated or quasi-endowment	50.50	_%					
b	Permanent endowment ► 45.81	<u>%</u>						
С	Temporarily restricted endowment ▶	3.69 <sub>%</sub>						
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.						
3a	Are there endowment funds not in the posse	ession of the organization	ation that are held a	nd administered for	the orga	nization	_	
	by:						Ye	
	(i) unrelated organizations						3a(i) ∑	
	(ii) related organizations							X
b	If "Yes" on line 3a(ii), are the related organization						<b>3</b> b	
4	Describe in Part XIII the intended uses of the		wment funds.					
Par	t VI Land, Buildings, and Equipm							
	Complete if the organization answere		·	i				
	Description of property	(a) Cost or o		, ,	Accumul	I	(d) Book v	alue
		basis (investr	, i	, ,	epreciation	Or)	1 000	325
	Land			3,335.	905	107	4,023	
	Buildings		14,94	8,625. 1,	805,	40/•	L1,143,	, 410.
	Leasehold improvements		2 60	3,425. 1,	155	062	1,448,	362
	Equipment		2,00	J,44J• 1,	155,	004.	1,440,	, 505 •
	Other		V column (D) lin = 1	100)		<del></del>	L6,614,	916
rotal	. Add lines 1a through 1e. (Column (d) must e	yuai ruiiii 990, Part	∧, column (B), line T	υυ. <i>)</i>			e D (Form 9	
						Julieuul	C D (LOUIN A	JUJ ZU 13

	(1 01111 000) £010	
Part VII	Investments -	Other Securi

Part VIII investments - Other Securities.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) BENEFICIAL INTERESTS IN		
(B) ENDOWMENT FUNDS	7,509,237.	END-OF-YEAR MARKET VALUE
(C) STATE OF ISRAEL BONDS	1,000.	COST
(D) FUNDS HELD AT JEWISH		
(E) COMMUNITY FOUNDATION	10,008,569.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	17,518,806.	
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(0)		

## Part IX Other Assets.

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	•

### Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	DEFERRED COMPENSATION	353,428.
(3)	INTERCOMPANY PAYABLES	9,912.
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	363,340.

<sup>2.</sup> Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2015

(Form 990) 2015	 	 	th Dovonus por	

ıa	neconomation of Nevenue per Addited I mancial otatem	iciita Wi	in nevenue per n	Ctuii	1.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	?a.			
1	Total revenue, gains, and other support per audited financial statements			1	20,724,661.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	107,846.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	4,930,243.		
е	Add lines 2a through 2d			2e	5,038,089.
3	Subtract line 2e from line 1			3	15,686,572.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	91,023.		
b	Other (Describe in Part XIII.)	4b	610,649.		
С	Add lines 4a and 4b			4c	701,672.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	16,388,244.
Pa	rt XII Reconciliation of Expenses per Audited Financial State	ments W	ith Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	?a.			
1	Total expenses and losses per audited financial statements			1	22,141,593.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	4,825,724.		
е	Add lines 2a through 2d			2e	4,825,724.
3					
				3	17,315,869.
4	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:				17,315,869.
4 a	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:		91,023.		17,315,869.
-	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:	4a			
a b	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b	4a 4b	91,023.		701,671. 18,017,540.

### Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

### PART III, LINE 4:

ARTWORK HELD BY JEWISH FAMILY SERVICE OF SAN DIEGO IS HELD IN A COLLECTION THE ORGANIZATION'S POLICY FOR RECOGNIZING COLLECTIONS FOR FINANCIAL GAIN. ITEMS UNDER FASB ASC 958-360-25-3 IS TO NOT CAPITALIZE COLLECTIONS ITEMS. ARTWORK'S FUTURE APPRECIATED VALUE WILL BE USED TO ENHANCE PROGRAMS.

### PART V, LINE 4:

THE BENEFICIAL INTERESTS IN ENDOWMENT FUNDS ARE HELD BY JEWISH COMMUNITY FOUNDATION AND COMERICA BANK AND ARE MANAGED IN ACCORDANCE WITH UPMIFA. JEWISH FAMILY SERVICE OF SAN DIEGO'S (JFS) SPENDING POLICY IS TO DISBURSE FUNDS AVAILABLE IN ACCORDANCE WITH DONOR RESTRICTIONS TO MEET THE CURRENT

PROGRAM NEEDS OF JFS.

Part XIII | Supplemental Information (continued)

### PART X, LINE 2:

JEWISH FAMILY SERVICE OF SAN DIEGO BELIEVES THAT THEY HAVE APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DO NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE CONSOLIDATED FINANCIAL STATEMENTS.

### PART XI, LINE 2D - OTHER ADJUSTMENTS:

	202,930.
TOTAL TO SCHEDULE D. PART XI. LINE 2D 4.	727,313.
	930,243.

### PART XI, LINE 4B - OTHER ADJUSTMENTS:

CONSOLIDATED FINANCIAL STATEMENTS - ELIMINATING ENTRIES	739,566.
CHANGE IN INVESTMENT SUBSIDIARY	-128,917.

# PART XII, LINE 2D - OTHER ADJUSTMENTS:

TOTAL TO SCHEDULE D, PART XI, LINE 4B

SPECIAL EVENT	EXPENSE NETTED	WITH REVENUE		202,930.
EXPENSES FROM	RELATED ORGANI	ZATION PER CON	SOLIDATED GAAP	

STATEMENT	4,622,794.
2	-,,

|--|

### PART XII, LINE 4B - OTHER ADJUSTMENTS:

CONSOLIDATED FINANCIAL STATEMENTS - ELIMINATING ENTRIES	610,648.
---	----------

Schedule D (Form 990) 2015

610,649.

### **SCHEDULE G**

Department of the Treasury

Internal Revenue Service

Part I

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

JEWISH FAMILY SERVICE OF SAN DIEGO

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

Employer identification number 95-1644024

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

<ul> <li>a X Mail solicitations</li> <li>b X Internet and email solicitation</li> <li>c X Phone solicitations</li> <li>d X In-person solicitations</li> <li>2 a Did the organization have a written key employees listed in Form 990, F</li> <li>b If "Yes," list the ten highest paid incompensated at least \$5,000 by the</li> </ul>	s fX Solicitat gX Special  or oral agreement with any individual  Part VII) or entity in connection with p  lividuals or entities (fundraisers) purs	tion of fundra I (includ profess	gover ising of ling of onal f	events  fficers, directors, true undraising services?	X Yes	□ <b>No</b> pe
(i) Name and address of individual or entity (fundraiser)	(ii) Activity		Did aiser istody trol of itions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
ILL SPITZER - 8804 BALBOA		Yes	No			
AVE, SAN DIEGO, CA 92123	FUNDRAISING		Х	103,550.	9,871.	93,679.
				102 550	0.051	02 680
3 List all states in which the organization or licensing.	on is registered or licensed to solicit		utions	103,550.	9,871.	93,679.

532081 09-14-1

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gr	i e			ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
				GOLF	4	(add col. (a) through
			GALA	TOURNAMENT	1	col. <b>(c)</b> )
<u>e</u>			(event type)	(event type)	(total number)	` "
Revenue	1	Gross receipts	765,443.	92,429.	10,039.	867,911.
	2	Less: Contributions	85,935.	1,009.	1,604.	88,548.
	3	Gross income (line 1 minus line 2)	679,508.	91,420.	8,435.	779,363.
	4	Cash prizes				
Ø	5	Noncash prizes				
<b>Direct Expenses</b>	6	Rent/facility costs			1,500.	1,500.
irect E	7	Food and beverages	77,366.	19,383.	484.	97,233.
	8	Entertainment	36,083.			36,083.
	9	Other direct expenses	64 554		1,739.	68,114.
	10	Direct expense summary. Add lines 4 through				202,930.
		Net income summary. Subtract line 10 from li	. ,			576,433.
Pa	rt I	Gaming. Complete if the organization				
		\$15,000 on Form 990-EZ, line 6a.				
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev						
	1	Gross revenue				
		Cook prince				
ses	_	Cash prizes				
<b>Direct Expenses</b>	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	_	Other direct expenses	Yes %	Yes %	Yes %	
	6	Volunteer labor	No No	No No	No No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		<b>&gt;</b>	
		Net coming in come assesses. Cultivat line 7	Through the side of the second (all)		_	
	8	Net gaming income summary. Subtract line 7	from line 1, column (a)		<u></u>	
9	Fnt	ter the state(s) in which the organization condu	icts gaming activities:			
		the organization licensed to conduct gaming a	· · · · -	states?		Yes No
		No," explain:				, —
		·				
		ere any of the organization's gaming licenses re			year?	Yes No
b	If "	Yes," explain:				

532082 09-14-15

Schedule G (Form 990 or 990-EZ) 2015

Sch	edule G (Form 990 or 990-EZ) 2015 JEWISH FAMILY SERVICE OF SAN DIEGO 95-	1644024	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
а	The organization's facility	13a	%
	An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party > \$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation ▶ \$		
	Description of services provided ▶		
	□ Director/officer □ Employee □ Independent contractor		
	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	Yes	□ No
h	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	— 103	
-	organization's own exempt activities during the tax year > \$		
Pa	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III,	lines 9, 9b, 10	b, 15b,
	15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).		

Schedule G	G (Form 990 or 990-EZ)	JEWISH FAMILY	SERVICE	OF SAN	DIEGO	95-1644024	Page 4
Part IV	G (Form 990 or 990-EZ)  Supplemental Info	rmation (continued)					
	•						
-							
			<u>.</u>				

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

**Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

	MILY SERV	ICE OF SAN	DIEGO				95-1644024
Part I General Information on Grants a	and Assistance						
1 Does the organization maintain records							
criteria used to award the grants or assi	stance?						No
2 Describe in Part IV the organization's pr	ocedures for moni	toring the use of grant	t funds in the Unite	ed States.			
Part II Grants and Other Assistance to	_				anization answered "\	Yes" on Form 990, Part IV	, line 21, for any
recipient that received more than					(f) Mathad of	<del></del>	
Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<ul> <li>2 Enter total number of section 501(c)(3) a</li> <li>3 Enter total number of other organization</li> </ul>		4			<u> </u>		<b>&gt;</b>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	<b>(b)</b> Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
MERGENCY FUNDS FOR CLIENTS IN CRISIS	664	129,613.	0.		
OMECARE AND OTHER EMERGENCY FUNDS FOR VICTIMS OF THE HOLOCAUST	95	494,074.	0.		
OUSING, FOOD AND CASH ASSISTANCE FOR REFUGEES	404	498,347.	0.		
CHANGE A LIFE FUNDS FOR CLIENTS IN NEED	10	9,237.	0.		
AMINGS IN SELS FOR CHEMICS IN MEED		5,257.	0.		
SCHOLARSHIPS	24	48,525.	0.		

Part IV | Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

#### PART I, LINE 2:

GRANTS ARE PROVIDED TO CLIENTS BASED ON STIPULATIONS PROVIDED BY THE

FUNDER. ALL GRANT APPLICATIONS ARE REVIEWED BY THE APPROPRIATE PROGRAM

DIRECTOR AND SENIOR MANAGER. FISCAL REVIEWS THE CODING ON ALL GRANT

REQUESTS TO ENSURE THEY ARE CODED TO THE CORRECT GRANT. CLAIMS FOR

REIMBURSEMENT ARE PREPARED, REVIEWED BY MANAGEMENT AND SUBMITTED TO THE

APPROPRIATE FUNDING AGENCIES WITH A COPY TO THE PROGRAM DIRECTOR FOR

REVIEW.

Part III Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III.)										
(a) Type of grant or assistance	<b>(b)</b> Number of recipients	<b>(c)</b> Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance					
EMERGENCY FOOD ASSISTANCE TO NO INCOME AND LOW INCOME CLIENTS	265.	48,942.	0.							
CAMP SCHOLARSHIPS FOR CHILDREN OF SINGLE PARENTS	28.	18,243.	0.							
	1	L	1	l	·					

## **SCHEDULE J** (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

**Questions Regarding Compensation** 

Department of the Treasury

Internal Revenue Service

Part I

JEWISH FAMILY SERVICE OF SAN DIEGO

Employer identification number 95-1644024

			Yes	No
<b>1</b> a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			37
а	Receive a severance payment or change-of-control payment?	4a		X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section E01(a)(2) E01(a)(4) and E01(a)(20) aggregations must complete lines E.O.			
5	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.  For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
3	contingent on the revenues of:			
а		5a		х
	The organization? Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.	- OD		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
•	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		Х
-	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2015

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base	(i) Base (ii) Bonus &		other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred
(A) Name and Title		compensation	incentive	reportable	Componication			on prior Form 990
			compensation	compensation				
(1) MICHAEL HOPKINS	(i)	264,621.	0.	0.	25,533.	8,780.	298,934.	
CHIEF EXECUTIVE OFFICER	(ii)	0.	0.	0.	0.	0.		0.
(2) GUINEVERE KERSTETTER	(i)	151,389.	0.	0.	11,130.	8,539.		0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) DANA TOPPEL	(i)	141,880.	0.	0.	7,950.	12,683.	162,513.	0.
CHIEF OPERATING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) DEBORA RODRIGUEZ	(i)	179,711.	0.	0.	6,517.	14,447.		0.
CHIEF ADVANCEMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
THE BOARD OF DIRECTORS IS RESPONSIBLE FOR SETTING AND APPROVING STAFF
SALARY RANGES, INCLUDING THE CONTRACT FOR THE CEO. AN OUTSIDE CONSULTANT
DOES A SALARY STUDY AND REVIEW FOR THE CEO, COO AND CFO POSITIONS. A BOARD
OF DIRECTORS' SUBCOMMITTEE, INCLUDING THE PRESIDENT OF THE BOARD, REVIEWS
SALARY DATA FROM COMPARABLE POSITIONS AND MAKES RECOMMENDATIONS TO THE
BOARD WHICH APPROVES OR DISAPPROVES THE SUGGESTIONS.

### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

**Employer identification number** 95-1644024 JEWISH FAMILY SERVICE OF SAN DIEGO

Par	rt I Types of Property							
		(a)	(b)	(c)	(d)			
		Check if	Number of contributions or	Noncash contribution amounts reported on	Method of de noncash contribu		_	•
		applicable		Form 990, Part VIII, line 1g	noncash contribu	lion ar	nount	5
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles	X	132	149,927.	SALES PRICE			
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded							
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ()							
26	Other ()							
27	Other ()							
28	Other ( )							
29	Number of Forms 8283 received by the organization appropriate of Forms 8283							
	for which the organization completed Form 828	33, Part IV, I	Jonee Acknowled	gement 29			Vaa	No.
200	During the year did the organization receive by	, contributio	n any proporty ror	ported in Dort I lines 1 through	ah 20 that it		Yes	No
SUA	During the year, did the organization receive by must hold for at least three years from the date							
	exempt purposes for the entire holding period?		,	•		30a		Х
h	If "Yes," describe the arrangement in Part II.					Jua		
31	Does the organization have a gift acceptance p	olicy that re	equires the review	of any non-standard contrib	utions?	31		Х
	Does the organization hire or use third parties of					<u> </u>		
J_U	contributions?		•			32a	х	
b	If "Yes," describe in Part II.					J_4		
33	If the organization did not report an amount in	column (c) f	or a type of prope	rty for which column (a) is ch	ecked.			
-	describe in Part II.	(-) •	-7   ·   - / Op 0.	,	,			
		_						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2015)

532142 08-21-15 Schedule M (Form 990) (2015)

#### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Attach to Form 990 or 990-EZ.

2015
Open to Public Inspection

Name of the organization

JEWISH FAMILY SERVICE OF SAN DIEGO

Employer identification number 95-1644024

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FOR NINE CONSECUTIVE YEARS, JFS HAS BEEN AWARDED A 4-STAR RATING BY

CHARITY NAVIGATOR IN RECOGNITION OF THE AGENCY'S ABILITY TO EFFECTIVELY

MANAGE AND GROW ITS RESOURCES AND TO EXECUTE ITS MISSION IN AN

EXEMPLARY FISCAL MANNER. NATIONALLY, ONLY 2% OF ALL CHARITIES RATED

HAVE ACHIEVED THIS "EXCEPTIONAL" RATING FOR NINE CONSECUTIVE YEARS,

DISTINGUISHING JFS AS A RESPONSIBLE STEWARD OF THE PUBLIC TRUST.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: BREAST CANCER CASE MANAGEMENT - BREAST CANCER CASE MANAGEMENT (BCCM) WORKS WITH CLIENTS TO INCREASE ACCESS TO RESOURCES TO SUPPORT THE PHYSICAL, MENTAL, FINANCIAL, AND SOCIAL WELLBEING DURING ALL STAGES OF DIAGNOSIS, TREATMENT, AND RECOVERY. THE ONLY PROGRAM OF ITS KIND IN SAN DIEGO COUNTY, BCCM UTILIZES AN INTENSIVE MEDICAL CASE MANAGEMENT MODEL. THE CASE MANAGER MEETS WITH WOMEN IN THE COMFORT OF THEIR OWN HOMES TO PROVIDE EMOTIONAL SUPPORT, RESOURCE COORDINATION, FINANCIAL ASSISTANCE, AND HELP NAVIGATING THE HEALTHCARE SYSTEM THROUGHOUT THE COURSE OF TREATMENT. WOMEN WITH ADEQUATE SUPPORT SERVICES ALREADY IN PLACE ARE ABLE TO ACCESS FINANCIAL SUPPORT SERVICES TO HELP ADDRESS THE ECONOMIC IMPACT OF A BREAST CANCER DIAGNOSIS AND TO ENSURE THAT THEY AND THEIR FAMILIES CAN WEATHER THE FINANCIAL IMPACT OF TREATMENT AND RECOVERY. COMMUNITY CASE MANAGEMENT - FOR MORE THAN 15 YEARS, COMMUNITY CASE MANAGEMENT (CCM) HAS PROVIDED CRITICAL ASSISTANCE TO INDIVIDUALS AND FAMILIES IN CRISIS TO HELP THEM IMPROVE THEIR STANDARD OF LIVING, PREVENT REOCCURRING CRISES, AND INCREASE SELF-SUFFICIENCY. CCM CASE MANAGERS WORK IN PARTNERSHIP WITH CLIENTS TO STRENGTHEN THEIR SKILLS

532211 09-02-15

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2015)

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 FOR FINANCIAL STABILITY AS WELL AS THEIR EMOTIONAL, PHYSICAL, SOCIAL, AND SPIRITUAL HEALTH BY DEVELOPING PERSONALIZED ACTION PLANS TO ADDRESS FINANCIAL CHALLENGES, MENTAL HEALTH AND MEDICAL ISSUES, LACK OF SUPPORT SYSTEMS, AND OTHER BASIC NEEDS. CCM PROVIDES EMERGENCY FOOD, FINANCIAL ASSISTANCE, AND REFERRALS FOR HOUSING, LEGAL, AND HEALTH RESOURCES, IF NEEDED, AND WORKS CLOSELY WITH OTHER JFS SERVICES, INCLUDING HAND UP YOUTH FOOD PANTRY, COUNSELING, EMPLOYMENT AND CAREER SERVICES, BETTER WAY TO WORK, AND AGING & WELLNESS SERVICES. CLINICAL COUNSELING - JFS PROVIDES INDIVIDUAL AND GROUP COUNSELING FOR CHILDREN, TEENS, ADULTS, COUPLES, AND FAMILIES. OUR THERAPISTS SPECIALIZE IN WORKING WITH PEOPLE SUFFERING FROM MOOD AND ANXIETY DISORDERS, SURVIVORS OF VIOLENCE, AND OLDER ADULTS WITH ISSUES RELATED TO THE AGING PROCESS. THERAPISTS WORK IN PARTNERSHIP WITH CLIENTS TO STRENGTHEN COPING SKILLS, BUILD STRATEGIES TO OVERCOME DISORDERS SUCH AS DEPRESSION AND ANXIETY, AND INCREASE SELF-SUFFICIENCY. CLINICAL COUNSELING AT JFS INCREASES PSYCHOLOGICAL WELL-BEING AND SUPPORTS INDIVIDUAL RESILIENCE THROUGHOUT THE LIFESPAN. CLINICAL COUNSELING WORKS CLOSELY WITH OTHER JFS PROGRAMS, SUCH AS COMMUNITY CASE MANAGEMENT, EMPLOYMENT AND CAREER SERVICES, AND AGING & WELLNESS SERVICES, TO REMOVE PRACTICAL BARRIERS TO TREATMENT AND TO INCREASE INDEPENDENCE. DESERT VISTA PERMANENT SUPPORTIVE HOUSING - DESERT VISTA PERMANENT SUPPORTIVE HOUSING IS THE ONLY PROGRAM OF ITS KIND IN THE COACHELLA VALLEY SPECIFICALLY TARGETING CHRONICALLY HOMELESS AND INDIVIDUALS WITH DISABILITIES AND PROVIDES BOTH HOUSING AND INTENSIVE SUPPORT TO PERMANENTLY DISABLED, HOMELESS INDIVIDUALS IN RIVERSIDE COUNTY. CLIENTS GO DIRECTLY FROM THE STREETS AND EMERGENCY SHELTERS INTO JFS DESERT VISTA AND DESERT HORIZON APARTMENTS LOCATED IN THE WESTERN COACHELLA

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 VALLEY. THE DESERT VISTA AND DESERT HORIZON SITES HAVE A COMBINED CAPACITY TO SERVE UP TO 58 CHRONICALLY HOMELESS MEN AND WOMEN. THE PROGRAM'S PURPOSE IS TO PROVIDE PERMANENT HOUSING AND COMPREHENSIVE SERVICES TO MEN AND WOMEN WHOSE HOMELESSNESS IS EXACERBATED BY A RANGE OF BARRIERS TO REMAINING IN INDEPENDENT HOUSING. EMPLOYMENT & CAREER SERVICES - EMPLOYMENT & CAREER SERVICES (ECS) ASSISTS UNEMPLOYED AND UNDEREMPLOYED INDIVIDUALS IN SAN DIEGO COUNTY THROUGH ITS NEWLY DEVELOPED CAREER KICK-START PROGRAM. CAREER KICK-START PROVIDES COMPREHENSIVE JOB SEARCH ASSISTANCE, INCLUDING EMPLOYMENT CASE MANAGEMENT, JOB REFERRALS, AND ACCESS TO NETWORKING OPPORTUNITIES. CAREER KICK-START PROVIDES THE TOOLS TO FIND MEANINGFUL AND FULFILLING EMPLOYMENT THAT LEADS TO SELF-SUFFICIENCY. ECS ALSO OPERATES THE FEDERALLY FUNDED SENIOR COMMUNITY SERVICE EMPLOYMENT PROGRAM (SCSEP) IN SAN DIEGO COUNTY, PROVIDING COMMUNITY TRAINING PLACEMENTS AND SUPPORT TO OLDER WORKERS WITH BARRIERS TO EMPLOYMENT. SCSEP SERVES MEN AND WOMEN 55 YEARS OLD OR OLDER WHO HAVE A FAMILY INCOME AT OR BELOW 125% OF THE FEDERAL POVERTY LEVEL. THESE CLIENTS HAVE LOW EMPLOYMENT PROSPECTS DUE TO SIGNIFICANT BARRIERS IN THEIR LIVES, SUCH AS HOMELESSNESS, INTERGENERATIONAL POVERTY, MEDICAL CONDITIONS, AND DISABILITIES. FAMILY CONNECTIONS - FAMILY CONNECTIONS COMBINES THE SERVICES OF SUPPORTING JEWISH SINGLE PARENTS (SJSP) AND JEWISH BIGPALS. SJSP PARENTS CONNECT TO OTHER JEWISH SINGLE PARENTS AND LEARN HOW TO ACCESS VITAL COMMUNITY RESOURCES THROUGH NETWORKING, EMOTIONAL AND FINANCIAL SUPPORT, AND ADVOCACY. SJSP STRENGTHENS PARTICIPANTS' SENSE OF BELONGING TO THE JEWISH COMMUNITY. BIG PALS ARE CARING ADULTS WHO MENTOR CHILDREN AGES 6-16 FROM NON-TRADITIONAL OR SINGLE-PARENT FAMILIES. BIG PALS HELP THEIR LITTLE PALS DEVELOP SELF-ESTEEM, JEWISH

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 IDENTITY, AND BUILD LASTING RELATIONSHIPS THAT CAN CHANGE THEIR PERSPECTIVE ON THE WORLD. GIRLS GIVE BACK - TEENAGE GIRLS WHO PARTICIPATE IN THE GIRLS GIVE BACK (GGB) PROGRAM INCREASE THEIR LEADERSHIP SKILLS, RESILIENCE, SELF-CONFIDENCE, AND CONNECTION TO THE JEWISH COMMUNITY BY PLANNING SERVICE PROJECTS THAT GIVE BACK TO SAN DIEGO IN A POSITIVE WAY. GIRLS GIVE BACK TEENS PARTICIPATE IN LEADERSHIP DEVELOPMENT TRAINING OVER THE SUMMER, A DAYLONG TEAM-BUILDING RETREAT IN THE FALL, AND MONTHLY MEETINGS THROUGHOUT THE ACADEMIC YEAR. THEY LEARN ABOUT WOMEN'S ISSUES, MEET WITH LOCAL LEADERS, AND ENGAGE IN ADVOCACY, COMMUNITY OUTREACH, EVENT PLANNING, AND MENTORSHIP OF YOUNGER GIRLS TO CREATE POSITIVE SOCIAL CHANGE FOR WOMEN AND GIRLS ACROSS SAN DIEGO. HAND UP YOUTH FOOD PANTRY HOLIDAY PROGRAM - SAN DIEGANS FACING HUNGER COME TO THE HAND UP YOUTH FOOD PANTRY FOR NUTRITIOUS FOOD AND OTHER RESOURCES THAT ALLEVIATE THEIR HUNGER, LOWER THEIR STRESS LEVELS, AND HELP THEM TO PREPARE HEALTHY MEALS FOR THEMSELVES AND THEIR FAMILIES. TO HELP OUR CLIENTS CELEBRATE IMPORTANT HOLIDAYS IN A DIGNIFIED MANNER, THE HAND UP YOUTH FOOD PANTRY HOLIDAY PROGRAM PROVIDES HOLIDAY-SPECIFIC FOOD ITEMS, LIKE TURKEY AND CRANBERRIES, AROUND THANKSGIVING AND PASSOVER. HOLIDAY PACKAGES ARE PROVIDED TO PEOPLE WHO RECEIVE SUPPORT FROM ALL JFS PROGRAMS, INCLUDING GERIATRIC CARE MANAGEMENT, COMMUNITY CASE MANAGEMENT, PROJECT SARAH, FOODMOBILE, REFUGEE RESETTLEMENT AND IMMIGRATION SERVICES, THE POSITIVE PARENTING PROGRAM, AND SUPPORTING JEWISH SINGLE PARENTS (SJSP). HAND UP TEEN LEADERSHIP PROGRAM - THE TEEN PARTICIPANTS IN THE HAND UP TEEN LEADERSHIP PROGRAM IMPROVE THEIR LEADERSHIP SKILLS, INCREASE THEIR CONFIDENCE AND RESILIENCE, IDENTIFY AS POSITIVE AGENTS FOR CHANGE, BUILD THEIR AWARENESS ABOUT THE ISSUES OF HUNGER AND FOOD INSECURITY IN 532212 09-02-15

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Name of the organization

JEWISH FAMILY SERVICE OF SAN DIEGO

SAN DIEGO, AND INCREASE THEIR ABILITY TO ASSUME LEADERSHIP ROLES IN THE

SAN DIEGO, AND INCREASE THEIR ABILITY TO ASSUME LEADERSHIP ROLES IN THE COMMUNITY.

THE TEENS ADVANCE THE WORK OF THE HAND UP YOUTH FOOD PANTRY, WHICH

DISTRIBUTES SUPPLEMENTAL FOOD AND HYGIENE ITEMS TO THOUSANDS OF PEOPLE

IN NEED ACROSS SAN DIEGO COUNTY. HAND UP TEEN LEADERS SUPERVISE

VOLUNTEERS IN THE FOOD PANTRY AND AT MILITARY FOOD DISTRIBUTIONS,

DELIVER COMMUNITY EDUCATIONAL PRESENTATIONS ON FOOD INSECURITY, RAISE

FUNDS, AND PARTICIPATE IN ADVOCACY WORK TO ALLEVIATE HUNGER.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: GERIATRIC CARE MANAGEMENT - THE GERIATRIC CARE MANAGEMENT (GCM) PROGRAM PROVIDES OLDER ADULTS AND THEIR CAREGIVERS WITH A BETTER QUALITY OF LIFE THROUGH IMPROVED MANAGEMENT OF THEIR HEALTH NEEDS, AND ENHANCED SUPPORT SYSTEMS. TO MAXIMIZE INDEPENDENCE AND ENHANCE CLIENTS' ABILITY TO AGE WITH DIGNITY, GCM'S TRAINED GERIATRIC SPECIALISTS COORDINATE MEDICAL CARE, PROVIDE TRANSPORTATION, ASSIST WITH PAPERWORK, ADVOCATE, AND LINK CLIENTS TO COMMUNITY AND AGENCY RESOURCES. JFS FIX-IT SERVICE - FOR 15 YEARS, THE JFS FIX-IT SERVICE HAS HELPED OLDER ADULTS IN SAN DIEGO COUNTY AGE WITH DIGNITY BY ENABLING THEM TO LIVE INDEPENDENTLY AND SAFELY IN THEIR HOMES. THE PROGRAM SIGNIFICANTLY EASES THE BURDEN FOR UNPAID CAREGIVERS -SPOUSES, FAMILY MEMBERS, AND FRIENDS - WHO ALL WANT TO HELP THEIR LOVED ONES CONTINUE TO LIVE IN FAMILIAR ENVIRONMENTS AS THEY AGE. SERVICES ARE PROVIDED BY DEDICATED, SCREENED, AND TRAINED VOLUNTEERS WHO CONDUCT FREE FOUR-POINT SAFETY CHECKS, MINOR HOME-SAFETY REPAIR, AND MODIFICATIONS. JFS FIX-IT SERVICE PROVIDES ALL LABOR AND REPAIRS FREE OF CHARGE THROUGH THE WORK OF VOLUNTEERS, AND A GRANT FROM THE COUNTY OF SAN DIEGO AGING &

INDEPENDENCE SERVICES.

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 NUTRITION SERVICES - JFS NUTRITION SERVICES PRODUCE AND DELIVER KOSHER MEALS THROUGHOUT SAN DIEGO COUNTY. THE MEALS HELP OLDER ADULTS, AND YOUNGER ADULTS WITH DISABILITIES (AGED 18 AND OVER), TO AGE WITH DIGNITY, MAINTAIN THEIR INDEPENDENCE, AND CONTINUE LIVING IN THEIR OWN HOMES. MEALS ARE SERVED AT JFS SOCIAL & WELLNESS CENTERS, AND ARE ALSO DELIVERED TO CLIENTS' HOMES THROUGH JFS FOODMOBILE. TRAINED DRIVERS AND VOLUNTEERS CONDUCT A WELLNESS CHECK AND REPORT ANY CONCERNS TO THE FOODMOBILE COORDINATOR. COMPLIMENTARY GROCERIES AND PET FOOD SUPPLIED BY THE JFS HAND UP YOUTH FOOD PANTRY ARE AVAILABLE ON A MONTHLY BASIS. WITH NUTRITION SERVICES SUPPORT, OLDER ADULTS AND YOUNGER ADULTS WITH DISABILITIES NOT ONLY INCREASE THEIR ACCESS TO NUTRITIOUS FOODS, THEY ALSO IMPROVE THEIR INDEPENDENCE AND EXPERIENCE REDUCED ISOLATION. ON THE GO - ON THE GO: TRANSPORTATION SOLUTIONS FOR OLDER ADULTS OFFERS SHUTTLE SERVICE, EXCURSIONS, RIDES & SMILES, ON THE GO SILVER, AND TAXI SCRIP. SHUTTLES PROVIDE GROUP TRANSPORTATION TO JFS'S SOCIAL & WELLNESS CENTERS, SHOPPING, ERRANDS, CULTURAL EVENTS AND RELIGIOUS SERVICES. EXCURSIONS PROVIDE GROUP TRANSPORTATION TO DESTINATIONS SUCH AS THE THEATER, MUSEUMS, AND TOURS OF SAN DIEGO. RIDES & SMILES , AN AWARD-WINNING AND INTERNATIONALLY-RECOGNIZED SERVICE, OFFERS INDIVIDUAL RIDES PROVIDED PRIMARILY BY VOLUNTEERS USING THEIR OWN CARS. ON THE GO SILVER IS A PREMIUM FEE-BASED SERVICE THAT ACCOMMODATES INDIVIDUAL RIDERS' DOOR-TO-DOOR NEEDS AND GROUP TRANSPORTATION. THE TAXI SCRIP PROGRAM FILLS GAPS IN SERVICE NOT MET BY OTHER ON THE GO OFFERINGS. ON THE GO MEETS SENIORS' BASIC TRANSPORTATION NEEDS, DECREASES ISOLATION, AND INCREASES COMMUNITY CONNECTIONS. A TOTAL OF 1,796 INDIVIDUALS OVER THE AGE OF 60 ARE ENROLLED IN ON THE GO. SOCIAL & WELLNESS CENTERS - THE JFS SOCIAL & WELLNESS CENTERS - AT COLLEGE AVENUE, NORTH COUNTY INLAND AND THE JFS COASTAL CLUB AT TEMPLE

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 SOLEL - PROVIDE DROP-IN PROGRAMMING FOR ACTIVE OLDER ADULTS IN NORTHERN AND CENTRAL SAN DIEGO. THEY OFFER LEARNING OPPORTUNITIES, EXERCISE, JUDAIC PROGRAMMING, NUTRITIOUS MEALS, AND SOCIALIZATION. THE CENTERS OFFER INFORMATION AND SUPPORT ABOUT THE AGING PROCESS, ASSISTANCE ACCESSING SOCIAL SERVICES, AND COMPANIONSHIP, RECREATION, AND COMMUNITY CONNECTION - ALL OF WHICH ARE PROVEN TO PREVENT ISOLATION, MAINTAIN HEALTH, AND SUPPORT INDEPENDENT LIVING AT HOME. SERVING OLDER SURVIVORS - SINCE THE 1990S, SERVING OLDER SURVIVORS (SOS) HAS BEEN ADDRESSING THE NEEDS OF SAN DIEGANS WHO SUFFERED SO MUCH DURING THE HOLOCAUST. THE GOALS OF SOS ARE TO DECREASE SURVIVORS' EMOTIONAL DISTRESS, MAXIMIZE THEIR INDEPENDENCE, AND INCREASE THEIR COMMUNITY CONNECTIONS. SOS PROVIDES GERIATRIC CARE MANAGEMENT SERVICES, INCLUDING ASSESSMENTS, CARE PLANS, CONSULTATIONS, ADVOCACY, COORDINATION, EMOTIONAL SUPPORT, HELP WITH CARE IN THE HOME, AS WELL AS DIRECT FINANCIAL ASSISTANCE. UNIVERSITY CITY OLDER ADULT CENTER - THE UNIVERSITY CITY OLDER ADULT CENTER (UCOAC) IS LOCATED AT CONGREGATION BETH ISRAEL. THREE DAYS PER WEEK, THE CENTER OFFERS A VARIETY OF ACTIVITIES DESIGNED TO PROVIDE SUPPORT TO FRAIL OLDER ADULTS, THEIR CAREGIVERS, AND THEIR FAMILIES. UCOAC IS A HAVEN FOR THOSE WHO HAVE BEEN DIAGNOSED WITH ALZHEIMER'S DISEASE OR DEMENTIA, ARE RECENTLY WIDOWED, OR HAVE BECOME SOCIALLY ISOLATED.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

EMBRACE-A-FAMILY - EACH YEAR INDIVIDUALS, FAMILIES, SERVICE AND

FAITH-BASED COMMUNITY GROUPS, AND BUSINESSES DONATE NEW HOLIDAY GIFTS

TO THE EMBRACE-A-FAMILY PROGRAM TO HELP ENSURE THAT FAMILIES UNABLE TO

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 PURCHASE THEM HAVE GIFTS FOR THE HOLIDAYS. THIS PROGRAM OFFERS THE COMMUNITY A MEANINGFUL WAY TO MAKE THE HOLIDAY SEASON A LITTLE BRIGHTER FOR FAMILIES STRUGGLING TO MAKE ENDS MEET. HUNGER ADVOCACY NETWORK - THE HUNGER ADVOCACY NETWORK (HAN) IS A COLLABORATIVE COMPRISED OF ORGANIZATIONS THAT WORK TOGETHER TO ACHIEVE A LONG-TERM, SYSTEMIC REDUCTION IN FOOD INSECURITY IN SAN DIEGO BY SHAPING STATE POLICY. WITH ONGOING TECHNICAL SUPPORT FROM JEWISH FAMILY SERVICE, THE NETWORK HAS BECOME A STRONG, WELL-RESPECTED COALITION OF MORE THAN 20 ORGANIZATIONS WHO INCREASE ACCESS TO VITAL FOOD ASSISTANCE PROGRAMS. VOLUNTEER ENGAGEMENT - NEWLY CERTIFIED AS A SERVICE ENTERPRISE FOR IT EFFECTIVE AND STRATEGIC ENGAGEMENT OF VOLUNTEERS, JFS IS COMMITTED TO LEVERAGING VOLUNTEER TALENTS AT ALL LEVELS OF THE AGENCY. THE VOLUNTEER ENGAGEMENT DEPARTMENT SUPPORTS THE AGENCY BY RECRUITING AND RETAINING VOLUNTEER SKILLS AND TALENT. WITH MORE THAN 1,000 VOLUNTEERS, JFS IS DEDICATED TO CREATING MEANINGFUL VOLUNTEER OPPORTUNITIES FOR PEOPLE IN SEARCH OF BETTER LIVES AND FOR THOSE SEEKING TO MAKE BETTER LIVES POSSIBLE.

HAND UP YOUTH FOOD PANTRY - SAN DIEGANS FACING HUNGER COME TO THE HAND

UP YOUTH FOOD PANTRY FOR NUTRITIOUS FOOD AND OTHER RESOURCES THAT

ALLEVIATE THEIR HUNGER, LOWER THEIR STRESS LEVELS, AND HELP THEM TO

PREPARE HEALTHY MEALS FOR THEMSELVES AND THEIR FAMILIES. ALONG WITH

FOOD, STAFF PROVIDE VALUABLE REFERRALS TO COMMUNITY RESOURCES AS WELL

AS TO JFS SERVICES, SO CLIENTS CAN GET THE HELP THEY NEED TO BECOME

MORE SELF-SUFFICIENT AND FOOD SECURE. WITH AN EMPHASIS ON FRESH PRODUCE

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

AND HEALTHY FOOD OPTIONS, HAND UP DISTRIBUTES FOOD AT THE CLIENT CHOICE

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 PANTRY AT ITS KEARNY MESA CAMPUS, AT THE COLLEGE AVENUE SOCIAL & WELLNESS CENTER, AT ST. PAUL'S CATHEDRAL, MURPHY CANYON MILITARY HOUSING, CAMP PENDLETON, AND CHABAD OF DOWNTOWN, AS WELL AS VIA THE JFS FOODMOBILE. HAND UP PROVIDES SUPPLEMENTAL FOOD TO ANYONE IN NEED IN SAN DIEGO COUNTY. THOSE SERVED COME FROM A WIDE ARRAY OF BACKGROUNDS AND LIFE EXPERIENCES. AMONG CLIENTS ARE OLDER ADULTS LIVING ON FIXED INCOMES, CHRONICALLY AND TEMPORARILY HOMELESS INDIVIDUALS, FAMILIES FACING FINANCIAL CRISES DUE TO JOB LOSS OR UNEXPECTED EXPENSES, MILITARY FAMILIES WHO HAVE DIFFICULTY MAKING ENDS MEET IN THE SAN DIEGO ECONOMY, NEWLY-ARRIVED REFUGEES, SINGLE PARENTS WITH LOW INCOMES, PEOPLE REBUILDING THEIR LIVES AFTER LEAVING DOMESTIC VIOLENCE SITUATIONS, AND INDIVIDUALS LIVING WITH DISABILITIES AND CHRONIC HEALTH CONDITIONS. HAND UP IS ONE OF THE LARGEST LOCAL PANTRIES DELIVERING FOOD AND HYGIENE ITEMS TO ACTIVE DUTY MILITARY FAMILIES WITH LOW INCOMES. HAND UP LOANS - CLIENTS HAVE THE OPPORTUNITY TO RECEIVE INTEREST-FREE LOANS OF UP TO \$7,500, TO FUND ACTIVITIES SUCH AS HIGHER EDUCATION, ENHANCED BUSINESS OPPORTUNITIES, TRANSPORTATION, AND FINANCIAL MANAGEMENT TO SUPPORT LONG-TERM SELF-SUFFICIENCY THROUGH JFS'S PARTNERSHIP WITH JEWISH FREE LOAN ASSOCIATION, LOS ANGELES. IMMIGRATION SERVICES - WIDELY RECOGNIZED AS A TRUSTED PROVIDER IN THE COMMUNITY, JFS IMMIGRATION SERVICES PROVIDE LOW INCOME INDIVIDUALS AND FAMILIES WITH HIGH-OUALITY LEGAL REPRESENTATION FOR A NOMINAL FEE. IMMIGRATION SERVICES STAFF HELP CLIENTS IDENTIFY AND APPLY FOR AVAILABLE IMMIGRATION BENEFITS, SUCH AS CITIZENSHIP, PERMANENT RESIDENCY OR WORK ELIGIBILITY. THIS HELPS THEM GAIN GREATER PROTECTION FOR THEMSELVES AND THEIR FAMILIES, BUILD SELF-SUFFICIENCY, AND INCREASE THEIR CIVIC ENGAGEMENT. THE PROGRAM CONNECTS CLIENTS TO ADDITIONAL

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 SERVICES ACCORDING TO THEIR NEEDS; LAST FISCAL YEAR, THESE INCLUDED REFUGEE RESETTLEMENT, THE HAND UP YOUTH FOOD PANTRY, BREAST CANCER CASE MANAGEMENT, PROJECT SARAH (STOP ABUSIVE RELATIONSHIPS AT HOME), AND ACCESS JFS. IMMIGRATION SERVICES STAFF ALSO WORK TO COMBAT THE UNAUTHORIZED PRACTICE OF IMMIGRATION LAW (UPIL) BY DELIVERING EDUCATIONAL PRESENTATIONS TO INCREASE PUBLIC AWARENESS. INTENSIVE PSYCHIATRIC CASE MANAGEMENT - SINCE 2007, THE INTENSIVE PSYCHIATRIC CASE MANAGEMENT (IPCM) PROGRAM HAS CONNECTED JEWISH ADULTS WITH A SERIOUS MENTAL ILLNESS TO JFS CASE MANAGERS TO FOCUS ON STABILIZATION, SOCIALIZATION AND OVERALL FUNCTIONING. IPCM IS THE ONLY PROGRAM IN SAN DIEGO COUNTY THAT PROVIDES UP TO TWO HOURS A WEEK OF INDIVIDUALIZED SUPPORT AT THE CLIENT'S HOME OR A LOCATION OF HIS OR HER CHOICE. JFS CASE MANAGERS ESTABLISHED LONG-TERM, GOAL-ORIENTED, POSITIVE RELATIONSHIPS THAT ASSIST CLIENTS IN DEVELOPING BETTER COPING SKILLS, AND INDEPENDENT LIVING STRATEGIES. THE CASE MANAGER'S ONGOING ASSESSMENT, ADVOCACY, REFERRALS, COORDINATION OF SERVICES, AND SUPPORTIVE INTERVENTION MAXIMIZES EACH CLIENT'S ABILITY TO FUNCTION. THIS EMPOWERING RELATIONSHIP ENCOURAGES LONG-TERM STABILIZATION BY OFFERING CONSISTENT HUMAN CONNECTION. LADIES' LEADERSHIP PROGRAM - THE LADIES' LEADERSHIP PROGRAM (LLP) AIMS TO TRANSFORM THE LIVES OF UNDERSERVED YOUNG WOMEN WHO PARTICIPATE IN THIS YEAR-LONG, AFTERSCHOOL PROGRAM AT STANLEY E. FOSTER SCHOOL OF ENGINEERING, INNOVATION, AND DESIGN (EID) AT KEARNY HIGH SCHOOL. GIRLS ACCOUNT FOR JUST ONE QUARTER OF THE STUDENT BODY AT EID. THIS PROGRAM WAS DESIGNED TO EMPOWER THIS GROUP OF UNDERREPRESENTED STUDENTS TO THRIVE AS CAMPUS AND COMMUNITY LEADERS. THE PROGRAM HELPS DEVELOP AND INCREASE ACADEMIC KNOWLEDGE, LIFE SKILLS, RESILIENCE, SELF-ESTEEM, SELF-EFFICACY, POSITIVE PEER RELATIONSHIPS, AND LEADERSHIP ABILITIES,

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 TO IMPROVE THE LIKELIHOOD OF CAREER SUCCESS IN STEM FIELDS (SCIENCE, TECHNOLOGY, ENGINEERING, AND MATHEMATICS). PATIENT ADVOCACY - THE PATIENT ADVOCACY PROGRAM ENSURES THAT FACILITIES PROVIDING TREATMENT TO CLIENTS UNDERSTAND AND SAFEGUARD THE RIGHTS OF THEIR CLIENTS. SERVICES ARE FREE TO CLIENTS AND INCLUDE REPRESENTING CLIENTS AT HEARINGS; ADVISING MINORS REGARDING THEIR RIGHTS; INVESTIGATING COMPLAINTS REGARDING RIGHTS VIOLATIONS, NEGLECT, ABUSE, AND/OR BREACHES OF CONFIDENTIALITY; AND CONSULTATION AND TRAINING TO SAN DIEGO COUNTY BEHAVIORAL HEALTH SERVICES. THESE SERVICES HAVE RESULTED IN MANY POSITIVE CHANGES TO COUNTY AND HOSPITAL POLICIES AND PROCEDURES. PATIENT ADVOCACY SERVES MENTAL HEALTH CLIENTS THROUGHOUT SAN DIEGO COUNTY WHO ARE IN 24-HOUR LICENSED RESIDENTIAL FACILITIES, INPATIENT SETTINGS, BOARD AND CARE FACILITIES, SELECTED SKILLED NURSING FACILITIES, CRISIS HOUSES, AND LONG-TERM CARE FACILITIES. MANY CLIENTS ARE LOW INCOME AND ARE RECEIVING PUBLIC BENEFITS, SUCH AS SSI, MEDICARE, MEDI-CAL AND COUNTY MEDICAL SERVICES; SOME CLIENTS ARE HOMELESS. POSITIVE PARENTING PROGRAM - THE POSITIVE PARENTING PROGRAM (PPP) USES AN EVIDENCE-BASED CURRICULUM, SHOWN BY MORE THAN 30 YEARS OF RESEARCH TO BE EFFECTIVE FOR THE PREVENTION AND EARLY INTERVENTION OF CHILDHOOD SOCIAL AND EMOTIONAL DISORDERS. THE PROGRAM PROVIDES FREE PARENT EDUCATION IN ENGLISH AND SPANISH AT 120 HEAD START PRESCHOOLS, ELEMENTARY SCHOOLS, AND OTHER SITES ACROSS THE COUNTY. THE FREE CHILDCARE, INCENTIVES AND HEALTHY SNACKS PPP PROVIDES HELP REDUCE BARRIERS TO ATTENDANCE FOR THE FAMILIES WITH LOW INCOMES THAT ARE THE FOCUS OF THE PROGRAM. THREE-, SIX- AND EIGHT-WEEK CLASSES HELP PARENTS AND PROFESSIONALS LEARN HOW TO USE SIMPLE AND PRACTICAL STRATEGIES TO FOSTER RESILIENCE, INDEPENDENCE, RESPECT, AND COOPERATION IN CHILDREN.

Name of the organization **Employer identification number** JEWISH FAMILY SERVICE OF SAN DIEGO 95-1644024 PROJECT SARAH - PROJECT SARAH (STOP ABUSIVE RELATIONSHIPS AT HOME) EMPOWERS SURVIVORS OF DOMESTIC VIOLENCE TO TAKE CONTROL OF THEIR LIVES. PROJECT SARAH PROVIDES PRACTICAL SOLUTIONS, INCLUDING ACCESS TO COMMUNITY RESOURCES, EMOTIONAL SUPPORT, AND ADVOCACY TO OBTAIN PHYSICAL PROTECTIONS, SUCH AS RESTRAINING ORDERS AND ACCESS TO EMERGENCY SHELTERS. CLIENTS DEVELOP PERSONALIZED SAFETY PLANS THAT OUTLINE SAFETY FOR CHILDREN, AND FOR THEMSELVES WHILE LIVING WITH AN ABUSIVE PARTNER; AND LEARN PROBLEM-SOLVING SKILLS THAT CAN LEAD TOWARD AN INDIVIDUALIZED EXIT STRATEGY. COUNSELORS AND CASE MANAGERS PARTNER WITH CLIENTS TO SHARE VITAL SAFETY INFORMATION REGARDING WOMEN'S HEALTH, AS WELL AS ECONOMIC AND HOUSING RESOURCES TO FACILITATE INDEPENDENCE. JFS DOMESTIC VIOLENCE SUPPORT GROUPS EMPOWER CLIENTS TO CHOOSE HEALTHY RELATIONSHIPS, IDENTIFY ABUSIVE PATTERNS, AND DEVELOP ASSERTIVENESS IN COMMUNICATION, BOUNDARY SETTING, AND SELF-ESTEEM. ROY'S DESERT RESOURCE CENTER - JEWISH FAMILY SERVICE'S ROY'S DESERT RESOURCE CENTER (RDRC) IS THE ONLY COMPREHENSIVE HOMELESS CENTER IN THE WESTERN COACHELLA VALLEY. EACH NIGHT IT OFFERS SHELTER AND EXTENSIVE SUPPORTIVE SERVICES TO 80 HOMELESS INDIVIDUALS - INCLUDING FAMILIES WITH CHILDREN IN THE COACHELLA VALLEY. INDIVIDUAL CLIENTS ARE GIVEN A BED, WHILE FAMILIES RECEIVE PRIVATE ROOMS WITH CRIBS AND BASSINETS WHEN NEEDED. ELIGIBLE CLIENTS ARE SOBER AND PHYSICALLY ABLE TO CARE FOR THEMSELVES, BUT ARE HOMELESS FOR MANY DIFFERENT REASONS. CASE MANAGEMENT PROVIDES CLIENTS WITH THE TOOLS AND RESOURCES TO CREATE A PLAN TO MOVE TOWARDS SELF-SUFFICIENCY, SECURING HOUSING AND SUCCESSFULLY ENDING THEIR HOMELESSNESS. REFUGEE RESETTLEMENT PROGRAM - SINCE ITS INCEPTION IN 1918, JFS HAS PROVIDED RESETTLEMENT SERVICES TO NEWLY-ARRIVING REFUGEES FROM AROUND THE WORLD WHO HAVE FLED THEIR HOMES IN FEAR OF PERSECUTION. REFUGEE

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ASSISTANCE.

ADAPT TO THEIR NEW HOMES IN THE U.S., AND ACHIEVE ECONOMIC

SELF-SUFFICIENCY AND SOCIAL INTEGRATION. JFS STRIVES TO CREATE A

NETWORK OF SERVICES THAT LINK AND COORDINATE ASSISTANCE FROM

INSTITUTIONS AND AGENCIES THAT PROVIDE MEDICAL, PSYCHO-SOCIAL,

EMPLOYMENT, EDUCATIONAL, AND SUPPORT FOR INDIVIDUALS IN NEED OF SUCH

FORM 990, PART VI, SECTION B, LINE 11:

FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE AND APPROVED BY THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ARE REQUIRED TO SIGN ON AN ANNUAL BASIS A CONFLICT OF INTEREST STATEMENT.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS IS RESPONSIBLE FOR SETTING AND APPROVING STAFF

SALARY RANGES, INCLUDING THE CONTRACT FOR THE CHIEF EXECUTIVE OFFICER. A

BOARD OF DIRECTORS' SUBCOMMITTEE, INCLUDING THE PRESIDENT OF THE BOARD,

REVIEWS SALARY DATA FROM COMPARABLE POSITIONS AND MAKES RECOMMENDATIONS TO

THE BOARD'S EXECUTIVE COMMITTEE WHICH APPROVES OR DISAPPROVES THE

SUGGESTIONS. RECOMMENDATIONS ARE THEN PRESENTED TO THE ENTIRE BOARD OF

DIRECTORS FOR APPROVAL.

FORM 990, PART VI, SECTION C, LINE 18:

ANYONE REQUESTING A HARD COPY OF THE 990 CAN OBTAIN ONE AT JFS

HEADQUARTERS, 8804 BALBOA AVENUE, SAN DIEGO, CA 92123 OR DOWNLOAD IT FROM

Name of the organization  JEWISH FAMILY SERVICE OF SAN DIEGO	Employer identification number 95-1644024
THE WEBSITE.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION WILL PROVIDE THE GOVERNING DOCUMENTS, F	OLICIES AND
FINANCIAL STATEMENTS TO ANY PERSON WHO REQUESTS THIS INF	ORMATION IN
WRITING. THIS INFORMATION CAN BE OBTAINED IN THE FORM C	F A PDF DOCUMENT.
BOTH THE AUDIT AND 990 ARE POSTED ON THE AGENCY WEBSITE.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
CHANGE IN INVESTMENT SUBSIDIARY	128,917.

#### SCHEDULE R (Form 990)

**Related Organizations and Unrelated Partnerships** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

2015
Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

#### JEWISH FAMILY SERVICE OF SAN DIEGO

Employer identification number 95-1644024

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a)  Name, address, and EIN (if applicable)  of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	<b>(f)</b> Direct controlling entity
JFS FOUNDATION, LLC - 56-2574072					
8804 BALBOA AVENUE	TO FURTHER JFS EXEMPT				
SAN DIEGO, CA 92123	CHARITABLE PURPOSE	CALIFORNIA	0.		N/A
JFS HOLDINGS LLC - 56-2574074					
8804 BALBOA AVENUE	TO FURTHER JFS EXEMPT				
SAN DIEGO, CA 92123	CHARITABLE PURPOSE	CALIFORNIA	0.	8,165,193.	N/A
8788 BALBOA AVENUE, LLC - 46-3948553					
8804 BALBOA AVENUE	TO FURTHER JFS EXEMPT				
SAN DIEGO, CA 92123	CHARITABLE PURPOSE	CALIFORNIA	0.	6,126,751.	N/A
HAND UP LENDING LLC - 47-4758351					
8804 BALBOA AVENUE	TO FURTHER JFS EXEMPT				
SAN DIEGO, CA 92123	CHARITABLE PURPOSE	CALIFORNIA	0.		N/A

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a)  Name, address, and EIN  of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	<b>(f)</b> Direct controlling entity	Section 5 contr	olled
				501(c)(3))		Yes	No
CHARITABLE ADULT RIDES & SERVICES, INC -					JEWISH FAMILY		
27-4327126, 4669 MURPHY CANYON ROAD SUITE	TRANSPORTATION SOLUTIONS				SERVICE OF SAN		
100, SAN DIEGO, CA 92123	FOR OLDER ADULTS	CALIFORNIA	501(C)(3)	LINE 9	DIEGO	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2015

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. Part III

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(I	ո)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	entity (related, unrelated, income		Share of total income	Share of end-of-year assets	Disproportionate allocations?		amount in box	managir partner	Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	<b>D</b>

Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(	i) ction
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership	512(l conti	b)(13) rolled ity?
		country)		,				Yes	No
CHARITABLE AUTO RESOURCES, INC - 20-0290042	FUNDRAISING		JEWISH FAMILY						
4669 MURPHY CANYON ROAD SUITE 100	ASSISTANCE FOR		SERVICE OF SAN						
SAN DIEGO, CA 92123	NON-PROFITS	DE	DIEGO	C CORP	-39,042.	100,973.	100%	Х	
CAPITAL CITY AUTO AUCTION, INC 81-3043933									
3796 RECYCLE ROAD	OWN AND OPERATE AN								
RANCHO CORDOVA, CA 95742	AUCTION HOUSE	CA	N/A	C CORP	N/A	N/A	N/A		X
	]								
	]								

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Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	te. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		X
	Gift, grant, or capital contribution to related organization(s)	1b		X
С	Gift, grant, or capital contribution from related organization(s)	1c	Х	
d	Loans or loan guarantees to or for related organization(s)	1d		Х
	Loans or loan guarantees by related organization(s)	1e		Х
f	Dividends from related organization(s)	1f		X
g	Sale of assets to related organization(s)	1g		X
	Purchase of assets from related organization(s)	1h		Х
i	Exchange of assets with related organization(s)	1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		X
-1	Performance of services or membership or fundraising solicitations for related organization(s)	11	X	
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m	X	
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		X
	Sharing of paid employees with related organization(s)	10		X
р	Reimbursement paid to related organization(s) for expenses	1p	X	
	Reimbursement paid by related organization(s) for expenses	1q		X
r	Other transfer of cash or property to related organization(s)	1r		X
	Other transfer of cash or property from related organization(s)	1s		X
	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.			

	,						, ,		
	Name of	<b>(a)</b> f related orga	anizatio	n		(b) Transaction type (a-s)	<b>(c)</b> Amount involved		(d) Method of determining amount involved
(1) CHARITABLE	ADULT	RIDES	AND	SERVICES,	INC	L	148,907.	FMV	
(2) CHARITABLE	ADULT	RIDES	AND	SERVICES,	INC	С	70,000.	FMV	
(3) CHARITABLE	ADULT	RIDES	AND	SERVICES,	INC	P	3,350.	FMV	
(4) CHARITABLE	ADULT	RIDES	AND	SERVICES,	INC	М	391,741.	FMV	
(5)									
(6)									

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Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c)	(e) Are all partners s 501(c)(3 orgs.? Yes N	(g) Share of end-of-year assets	Disprotion allocat	opor- ate ions?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General managii partner Yes N	or Percentage ownership

532165 09-08-15 Schedule R (Form 990) 2015

# Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

If you a	re filing for an Automatic 3-Month Extension, complete	te only Pa	art I and check this box			<b>▶</b> [X]
	re filing for an Additional (Not Automatic) 3-Month Ex					,
,	mplete Part II unless you have already been granted a	,		,		
	c filing (e-file). You can electronically file Form 8868 if y		•	•		corporation
	o file Form 990-T), or an additional (not automatic) 3-mo			,		•
	,		•		•	
	file any of the forms listed in Part I or Part II with the exc	•	•			
	Benefit Contracts, which must be sent to the IRS in pap		(see instructions). For more details of	on the elec	ctronic filing of	this form,
	irs.gov/efile and click on e-file for Charities & Nonprofits		1 11 11 11	1 1		
Part I	Automatic 3-Month Extension of Time		<u> </u>			
-	tion required to file Form 990-T and requesting an autor	natic 6-mo	onth extension - check this box and	complete		. $\Box$
Part I only	<sup>1</sup>					▶ ∟
	corporations (including 1120-C filers), partnerships, REM	ICs, and t	rusts must use Form 7004 to reques	st an exten	sion of time	
to file inco	ome tax returns.			Enter file	er's identifying	number
Type or	Name of exempt organization or other filer, see instru	ctions.		Employe	dentification	number (EIN) or
orint						
	JEWISH FAMILY SERVICE OF SA	AN DI	EGO		95-164	4024
File by the due date for	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions.	Social se	curity number	(SSN)
iling your	8804 BALBOA AVE					
eturn. See nstructions.	City, town or post office, state, and ZIP code. For a fo	reign add	ress, see instructions.	ı		
	SAN DIEGO, CA 92123					
Entor tho	Return code for the return that this application is for (file	a copara	to application for each return)			0 1
Lilitei tile	neturn code for the return that this application is for the	a separa	te application for each return)			
A		Datum	Annication			Detum
Applicati	on	Return	I ''			Return
ls For		Code	Is For			Code
	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990	-BL	02	Form 1041-A			08
Form 472	0 (individual)	03	Form 4720 (other than individual)			09
Form 990	-PF	04	Form 5227			10
Form 990	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 990	-T (trust other than above)	06	Form 8870			12
	GUINEVERE A. KI					
• The bo	oks are in the care of <b>&gt;</b> 8804 BALBOA AVI	ENUE -	- SAN DIEGO, CA 92	123		
Teleph	one No. ► 858-637 <del>-3000</del>		Fax No. ▶			
If the c	rganization does not have an office or place of business	s in the Ur	nited States, check this box			
	s for a Group Return, enter the organization's four digit					up, check this
oox <b>▶</b> [	. If it is for part of the group, check this box	1 .			•	• *
	quest an automatic 3-month (6 months for a corporation					
	FEBRUARY 15, 2017 , to file the exemp				The extension	
is fo	or the organization's return for:	t organiza	tion rotalin for the organization marit	ca above.	THE EXTENSION	
<b>▶</b> [	calendar year or					
	X tax year beginning JUL 1, 2015	200	d ending JUN 30, 2016			
	tax year beginning	, an	dending SON SO, ZOIO		·	
• 14.11				<b>-</b> :		
2 If th	e tax year entered in line 1 is for less than 12 months, c	heck reas	on: Initial return	Final retur	n	
	Change in accounting period					
	is application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069,	enter the tentative tax, less any		l .	^
	refundable credits. See instructions.			3a	\$	0.
<b>b</b> If th	is application is for Forms 990-PF, 990-T, 4720, or 6069	, enter an	y refundable credits and			_
esti	mated tax payments made. Include any prior year overp	ayment a	llowed as a credit.	3b	\$	0.
c Bal	ance due. Subtract line 3b from line 3a. Include your pa	yment wit	h this form, if required,			
by ι	using EFTPS (Electronic Federal Tax Payment System).	See instru	ctions.	3с	\$	0.
Caution.	If you are going to make an electronic funds withdrawal	(direct de	bit) with this Form 8868, see Form 8	3453-EO ai	nd Form 8879-	O for payment
notu iotio		-	,			

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions. 523841

Form 8868 (Rev. 1-2014)