Gift of Stock

Thank you for your interest in making a charitable gift to Jewish Family Service of San Diego (JFS) in the form of a Stock Transfer. Donating appreciated securities often allows donors to make a bigger philanthropic impact and to receive greater tax advantages than donating cash or selling the stock and donating the proceeds. By donating appreciated securities, you bypass capital gains tax and may deduct the fair market value of your gift.

To make a donation of stock to JFS (tax ID# 95-1644024), please note the following:

- Brokerage House: Charles Schwab
- Account Name: Jewish Community Foundation of San Diego
- Account Number: LJ 2452-0744
- DTC Number: 0164
- Code: 40
- Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)

In order to appropriately credit you with the gift, please contact Patty Fuller, Planned Giving Specialist at pfuller@jfssd.org or (858) 637-3099 upon the completion of the transaction.

* The Jewish Community Foundation of San Diego administers our charitable gift account.