



## 2023-2024 JFS- David Rubenstein Memorial Scholarship Guidelines, Criteria and Application

**Application postmark deadline April 14, 2023**

The JFS-David Rubenstein Memorial Scholarship is a private scholarship program established by Dr. Robert Rubenstein in memory of his son David. The program annually grants between 20-30 scholarships of up to \$5,000. The JFS-David Rubenstein Memorial Scholarship seeks to encourage young people to treasure their Jewish heritage, reflect on their Jewish values, and better understand their connection to the community.

### Scholarship Eligibility Requirements

Applicant must:

- Identify as Jewish and demonstrate engagement in the Jewish community.
- Be a legal and permanent resident of San Diego County for at least two years by the start of the 2023-2024 academic year.
- Be a U.S. Citizen or documented legal permanent U.S. resident (green card).
- Plan to attend school full-time at an approved college, university, technical, or vocational school in the United States starting Fall Semester of 2023.
- Have a minimum GPA of 3.0.
- Demonstrate financial need indicated by an adjusted gross family income not to exceed 80% of the 2022 San Diego County Area Median Income (AMI) based on household size. A “household” includes the tax filer, their spouse if they have one, and their tax dependents. Adjusted gross income cannot exceed \$72,900 for a household of one, \$83,300 for a household of two, \$93,700 for a household of three, \$104,100 for a household of four, and \$112,450 for a household of five. A household of one only applies to students who qualify as “independent” according to FAFSA guidelines, are not married, and have no dependents. If your family size exceeds five people, please reach out to scholarship@jfssd.org to see if you meet the financial need requirement for the scholarship.
- Plan to contribute towards their own education through part-time work before or during the academic year (unpaid internships or volunteer work are also acceptable).

### Application Requirements

Applications are complete and valid only when **ALL** documents have been submitted in one package. Please do not staple documents together. Incomplete applications will be disqualified. **Verify that you have enclosed the following information before submitting your application:**

- **Completed typed Application Form.**
- **Copy of your most recent transcripts.**
- **Essay:** Submit a 350-500 word, 12-point Times New Roman font, double-spaced essay on one of the topics provided below.
- **Letters of Recommendation:** Submit two letters of recommendation from a non-family member. Note: Letters should be on official letterhead and must contain the writer’s full name, title, address, phone number and email address. Please be certain that the letter is current and addressed specifically to the Scholarship Committee.
- **Income Tax Return (Form 1040):** Submit a copy of the first two pages of the 2021 tax return. A student’s status as dependent or independent will be based on the guidelines set forth by the College Scholarship Service. For a student age 24 or younger, to have “independent” status, the student’s parents cannot have

claimed him or her as “dependent” on their Income Tax Returns for the two (2) years prior to the year of college attendance. If parents are divorced, income tax forms from both parents are required.

- **Financial Aid/Student Loans:** Submit a copy of the School Financial Aid Award Notice as well as copies of the College Scholarship Service’s Student Aid Report (SAR) and documentation of determinations regarding federal, state, and private aid, as soon as they become available.

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## Fillable PDF Instructions

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- Before you begin, ensure that you have the most recent version of Adobe Acrobat Reader. The most current version can be downloaded for free from the Adobe® Web site.
- To download the file directly to your computer, right click on the link, then select "save link as" or "save target as" from the dropdown options. Make a note of the location on your drive and the name of the file being saved so you can locate it later.
- There is no computation, validation or verification of the information you enter. Some information, such as signatures are required to be handwritten on the form.

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## Selecting Scholarship Recipients

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- The JFS-David Rubenstein Memorial Scholarship recipients are carefully chosen based on a variety of criteria by the Scholarship Committee. All applicants will be notified in writing of the JFS-David Rubenstein Memorial Scholarship Committee’s decision.
- Students are eligible to receive up to a total of four (4) years of the JFS-David Rubenstein Memorial Scholarship funding, and the funding years do not have to be consecutive. Scholarships are made on a year-to-year basis and are NOT automatically renewed. Scholarship recipients must submit a new application and the required documentation in compliance with the application deadlines, stated herein, for each year that they seek funding.
- Jewish Family Service reserves the right to publicize the names of the Scholarship recipients through our website, print publications, and local media.

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## Scholarship Disbursement

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- Scholarship funds will be sent directly to the academic institution the student is attending solely for use towards qualifying academic expenses, including tuition, room and board, books, school fees, or required academic supplies/equipment. Scholarships awards will not be paid to the student.
- You must submit a copy of your Fall 2023 transcript.
- All selected scholarship recipients are required to submit a thank you letter to the donor(s) no later than September 30, 2023. Scholarship disbursements will not be made until the thank you letter is received.
- You are expected to attend the Scholarship Recognition Brunch to be held in December 2023/January 2024. An invitation will be sent to recipients confirming the exact date.

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## Submit Completed Application and Supporting Documents

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### By Mail

Jewish Family Service of San Diego  
JOAN & IRWIN JACOBS CAMPUS  
Turk Family Center  
8804 Balboa Avenue  
San Diego, CA 92123-1506  
Attention: Rubenstein Scholarship

### By Email

[scholarship@jfssd.org](mailto:scholarship@jfssd.org)

Questions? Email [scholarship@jfssd.org](mailto:scholarship@jfssd.org).



## 2023-2024 JFS- David Rubenstein Memorial Scholarship Application

### APPLICANT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Preferred Name/Nickname: \_\_\_\_\_

Gender Identity:

- Male                       Female                       Transgender                       Genderqueer/ gender non-conforming  
 Questioning/  
unsure of gender  
identity                       Prefer not to answer                       Other \_\_\_\_

Pronouns: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Permanent Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Are you a U.S. citizen or legal resident?  Yes  No

Month and Year your San Diego residency began \_\_\_\_/\_\_\_\_

Do you identify as Jewish?  Yes  No

Have you ever received a JFS-David Rubenstein Memorial Scholarship?  Yes  No

*If no, please complete the new applicant application.*

Please describe your involvement with Jewish communal activities (including dates and offices held).

### CURRENT ACADEMICS

College/University: \_\_\_\_\_ Cumulative GPA: \_\_\_\_\_

Degree sought: \_\_\_\_\_ Major or course of study: \_\_\_\_\_

School Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

I will:  live on campus     live off campus     commute from home

If school is a public institution, applicant will pay:  in-state tuition     out-of-state-tuition

Do you plan to graduate this year?  Yes  No If yes, which quarter or semester? \_\_\_\_\_

Please list your extracurricular activities (including dates and offices held):

Please list awards and honors you have received (including dates):

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### APPLICANT CURRENT EMPLOYMENT

Employer: \_\_\_\_\_ Dates of Employment: \_\_\_\_\_ to \_\_\_\_\_

Position: \_\_\_\_\_ Monthly Earnings: \$\_\_\_\_\_ Hours/week: \_\_\_\_\_

If you did not work, were you engaged in your community through volunteering?

Do you plan to work or volunteer during the 2023-2024 Academic Year?  Yes  No Please explain:

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**ESSAY:** Submit a 350-500 word, 12-point Times New Roman font, double-spaced essay on one of the following topics:

- Some students have a background, identity, interest, or talent that is so meaningful they believe their application would be incomplete without it. If this sounds like you, then please share your story.
- Reflect on a time when you questioned or challenged a belief or idea. What prompted your thinking? What was the outcome?

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**GENERAL FAMILY INFORMATION** - students under the age of 24 need to provide parent's marital and financial information.

Marital Status:  Married  Single, Never Married  Widowed  Remarried  Domestic Partners

Separated  Divorced (if divorced or separated, complete questions a through e)

a. Date of divorce or separation (month and year): \_\_\_\_\_

b. Custodial parent:  Mother  Father  Joint Custody  Custodial parent has remarried

c. Who claimed applicant as a tax dependent for 2021?  Mother  Father

d. How much will each parent pay for 2023-24 college expenses?

Mother \$ \_\_\_\_\_ Father \$ \_\_\_\_\_

e. Permission to contact:  Parent/Guardian 1  Parent/Guardian 2  Both

Total # of individuals residing in household in 2021 (including you, parents, siblings and others): \_\_\_\_\_

Number of family members in household attending college in Fall 2023, INCLUDING you: \_\_\_\_\_

f. List family members in household currently attending college Fall 2023 and school, EXCLUDING you.

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**PARENT/GUARDIAN/SPOUSE INFORMATION**

**Relationship to applicant:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

Own  Rent **Monthly Payment \$** \_\_\_\_\_ **Value of Home \$** \_\_\_\_\_ **Mortgage Balance \$** \_\_\_\_\_

**Most Recent Employer:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**Work Phone:** \_\_\_\_\_ **Salary: \$** \_\_\_\_\_

**List other income (per month):** **Social Security \$** \_\_\_\_\_ **VA Benefits \$** \_\_\_\_\_

**Rental Income \$** \_\_\_\_\_ **Investments \$** \_\_\_\_\_ **Worker's Comp/Disability \$** \_\_\_\_\_

**Retirement \$** \_\_\_\_\_ **Other:** \_\_\_\_\_

**Relationship to applicant:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

Own  Rent **Monthly Payment \$** \_\_\_\_\_ **Value of Home \$** \_\_\_\_\_ **Mortgage Balance \$** \_\_\_\_\_

**Most Recent Employer:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**Work Phone:** \_\_\_\_\_ **Salary: \$** \_\_\_\_\_

**List other income (per month):** **Social Security \$** \_\_\_\_\_ **VA Benefits \$** \_\_\_\_\_

**Rental Income \$** \_\_\_\_\_ **Investments \$** \_\_\_\_\_ **Worker's Comp/Disability \$** \_\_\_\_\_

**Retirement \$** \_\_\_\_\_ **Other:** \_\_\_\_\_

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**Students will be required to report income information from an earlier tax year. For example, on FAFSA for 2023-24 academic year, students (and parents, as appropriate) will report their 2021 income information, rather than their 2022 income information.**

Have you submitted a Free Application for Federal Student Aid (FAFSA)?

Yes  No, but I plan to apply  No, and I do not plan to apply

If you do not plan to submit the FAFSA, please briefly explain why:

If you have submitted your FAFSA and have received your Student Aid Report (SAR), please enter your Expected Family Contribution (EFC) here: \$ \_\_\_\_\_

If you have any financial circumstances or need(s) that are not evident from the financial information such as recent changes in finances, personal or family hardship or other financial challenges, please briefly explain below:

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## BUDGET INFORMATION

1. Are you going to receive financial support from your family?  Yes  No

If yes, how much? \_\_\_\_\_

2. What are the expected tuition and fees for your chosen school? \_\_\_\_\_

3. What are the anticipated expense amounts for books and school supplies? \_\_\_\_\_

4. What are the anticipated expense amounts for room and board? \_\_\_\_\_

5. Have you received any other scholarships?  Yes  No

If yes, which ones and for how much? \_\_\_\_\_

6. Do you plan to take out loans?  Yes  No If so, how much? \_\_\_\_\_

7. Do you plan to have a job or do work study?  Yes  No

8. Have you received your financial aid package?  Yes  No If yes, please attach it to your application.

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I acknowledge all scholarship decisions are final. I certify that I meet the eligibility requirements of the program as described in the guidelines and the information provided is complete and accurate to the best of my knowledge. Falsification of information may result in the termination of any award granted.

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **Limited Directory Release** *(optional)*

If selected, I authorize JFSSD to share limited contact information (first name, last name, and email address) to the JFS- David Rubenstein Memorial Scholarship donors and other local Jewish organizational partners for the purposes of connecting recipients to local Jewish events and the Jewish community.

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**Verify that you have enclosed the following information before submitting your application:**

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- Copy of your most recent transcripts.**
- Essay**
- Two Letters of Recommendation:**
  - Submit two letters of recommendation from a non-family member.
  - Letters should be on official letterhead and must contain the writer's full name, title, address, phone number and email address.
  - Please be certain that the letter is dated and addressed to the Scholarship Committee.
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